California Secretary of State



California Electronic Filing Format Guide

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State of California Secretary of State 1500 11th Street Sacramento, CA 95814

California Electronic Filing Format Guide

Approved By:	
- <u></u> -	Date:
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Introduction

The purpose of this document is to provide additional information describing the California Political Disclosure Electronic Filing format known as "CAL". This document provides step by step instructions on how to construct a CAL file. The examples and illustrations use the Form 419 (F419.cal). A complete description of all forms is provided in Appendix A. This document assumes that the reader is familiar with the State of California Form 419 layout. A complete description of the filing format for all Fair Political Practices Commission (FPPC) series 400 and 600 forms is provided in Appendix A.

This document is intended for programmers, but should be easily understood by individuals with little or no programming experience. This document provides detailed examples of the record/form types: HDR, CVR, SMRY, and RCPT and amendments.

This document is compatible with "CAL" version 6.

Terms

The following terms are used in the document and have the meaning provided.

String: A continuous line of characters.

Example one:

this is a string of characters....

Example two:

1233455, abcdefg,,,,Max Inc., x,1



This (Field 3) refers to the field number in the record form description.

Carriage return : A special character used to denote the end of one line and thus the beginning of a new line (ASCII 13).

Constructing Records:

The following conventions are used when developing "CAL" files:

When populating name fields the last name always appears first followed by the specified name delimiter. The rest of the name, first, middle, and titles, are delimited by a single space. If there is only a single name present for a filing, that name will be entered without any specified name delimiter. The system will treat it as a last name.

For text or string information, the characters need to be enclosed within double quotes whenever there are imbedded commas — refer to the example below:

"Joe's Meat, Potatoes, and Pie Place"
Joe's Potatoes and Pie

Both examples are correct. The first example is enclosed within quotes because it has embedded commas after Meat and after Potatoes. Because the second line has no commas, it does not need to be enclosed within quotes.

Leading spaces are not allowed for any field.

All numbers are represented without commas e.g. 100000 for one hundred thousand dollars or 100000.01 for one hundred thousand dollars and one cent.

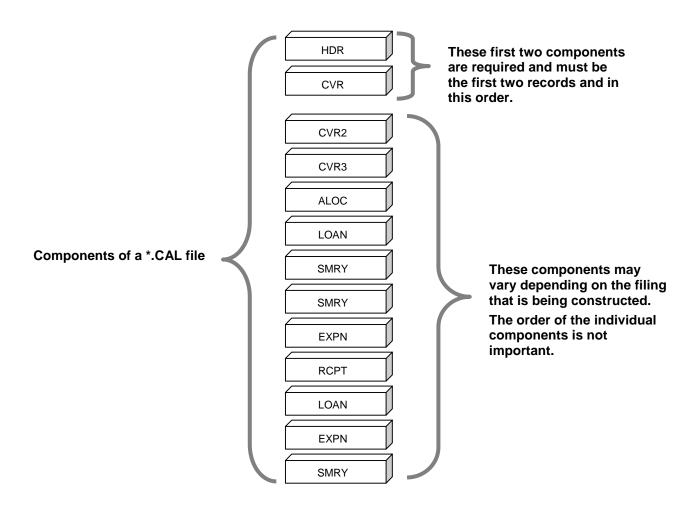
Every record or line of text is completed with a carriage return.

A Word on Examples

The examples to follow use depictions of the current paper filing layouts to illustrate how the CAL format data is mapped. It is not our intention to suggest how the electronic filing interface screens, GUIs, would or should look. Indeed, in some cases the paper filings lack all the fields necessary to capture all the data correctly.

Cal File Overview

A *.cal file is composed of a collection of record types. These record types describe sections within a filing page or form sheet. Record types have been defined to allow for reuse of redundant information within the filing. For example, if the filer's name and address is used in different sections of the form, it is stored once in a record type and is not repeated through out the data file. The illustration below shows an example of how components are used to construct a *.cal file.



Notice that in the previous illustration the *.cal file is composed of record types: HDR, CVR, CVR2, CVR3, and SMRY (a more complete definition of the layout will follow). These record types are **groups of form types**. For example, a Loan **record** type is composed of the following **form** types:

- B1 Loan Received
- B2 Loan Repayment Made
- B3 Loan Unpaid Balance
- H1 Loan Made
- H2 Loan Repayment Received
- H3 Loan Unpaid Balance

Together these **form** types comprise the **Loan record types group**. For example: the record type of form type B1 is Loan and the record type of B2 is Loan. Both forms belong to the same record type. From a programmer's perspective, this grouping of form types into record types greatly simplifies the programming process. For example, rather than writing a separate module to process each form. The programmer can now write one module that processes a **group of forms that all share the same <u>record type</u>.** The benefits of this approach include shorter development phases, lower development costs, more robust(bug free) code, lower maintenance costs (for the code is now easier to understand), and more normalized data, which increases processing efficiency, provides for better logic processing, and reduces system storage requirements.

Campaign Record and Form Types

The following table identifies all campaign record types and their member form types:

Record Type	Form Type	Description
.		·
ALOC	AP	Allocation Page
	AP1	Allocation from Campaign Funds
	AP2	Allocation from Personal Funds
CVR	F401	Slate Mailer Organization
	F419	Ballot Measure Committee
	F420	Recipient Committee
	F425	Semi Annual Statement of No Activity
	F450	Recipient Committee
	F461	Independent Expenditure And Major Donor
	F465	Supplemental Independent Expenditure
	F470	Officeholder/Candidate Short Form & Supplement
	F490	Candidate Committee
	F496	Late Independent Expenditure Report
	F497	Late Contribution Report
CVR2	F420	Part II Additional Committees
	F465	Part II Additional Names and Addresses
j	F470	Additional Committee Names and Addresses
	F490	Part II Additional Committees
CVR3	F401	Verification Information
	F419	Verification Information
	F420	Verification Information
	F450	Verification Information
	F461	Verification Information
	F465	Verification Information
	F470	Verification Information
	F490	Verification Information
EXPN	E	Expenditures
	F	Accrued Expenditures
	F450P4	Expenditures and Contributions Made
	F461P5	Expenditures and Contributions Made
	F465P4	Independent Expenditures Made
	G	Expenditures on Behalf of another Committee
F405	F419	Amendment Information Sheet
	F420	Amendment Information Sheet
	F450	Amendment Information Sheet
	F461	Amendment Information Sheet
	F490	Amendment Information Sheet
EAGE	F44C	Complemental Dra Floriba Claterant
F495	F419	Supplemental Pre-Election Statement

Record Type	Form Type	Description
F495	F420	Supplemental Pre-Election Statement
	F450	Supplemental Pre-Election Statement
	F490	Supplemental Pre-Election Statement
LOAN	B1	Loan Received
	B2	Loan Repayment Made
	B3	Loan Unpaid Balance
	F461P6	Loan Received (forgiven & Guaranteed) (like a B1)
	F461P7	Loan Repayment Received
	H1	Loan Made
	H2	Loan Repayment Received
	H3	Loan Unpaid Balance
RCPT	А	Schedule A Contributions
	A-1	Schedule A-1 Contributions Transferred to Special Election committees
	С	Schedule C Non-Montary Contributions
	D	Schedule D Promised Moneys
	F401A	Payments Received
	I	Schedule I Miscellaneous
S401	F401B	Payments Made
	F401B-1	Payments Made by Agent/Contractor on Behalf of SMO
	F401C	F400 Persons in SMO Receiving \$1000 or more
	F401D	Candidates/Measures not on Sched F401A
S496	F496	Independent Expenditures Made
S497	F497P1	Late Contributions Received
3497		
	F497P2	Late Contributions Made
SMRY	F401	Summary Page and Miscellaneous Line Item Totals
J	F419	Summary Page and Miscellaneous Line Item Totals
	F420	Summary Page and Miscellaneous Line Item Totals
	F450	Summary Page and Miscellaneous Line Item Totals
	F461	Summary Page and Miscellaneous Line Item Totals Summary Page and Miscellaneous Line Item Totals
	F461	Summary Page and Miscellaneous Line Item Totals Summary Page and Miscellaneous Line Item Totals
	F490	Summary Page and Miscellaneous Line Item Totals

Lobbyist Record and Form Types

The following table identifies all lobbyist record types and their member form types:

Record Type	Form Type	Description
CVR	F615	Cover Page; Lobbyist Report
	F625	Cover Page; Recipient Committee
	F635	Cover Page; Candidate Committee
	F645	Cover Page; Recipient Committee
		• .
CVR2	F625	Cover Page; Part II; Partners
	F635	Cover Page; Part II; Partners
F690	F615	Amendment Information sheet (aka Form 690)
	F625	Amendment Information sheet (aka Form 690)
	F635	Amendment Information sheet (aka Form 690)
	F645	Amendment Information sheet (aka Form 690)
HDR	CAL	Header record
LATT	S630	Attach Form 630 - Payments Made to Lobbying Coalitions
	S630	Attachment Form 630 - Payments Made to Lobbying Coalitions
	S635-C	Attach Form 635-C - Payments Revd by Lobbying Coalitions
	S640	Attach Form 640 - Other Payments to Influence
	S640	Attach Form 640 - Other Payments to Influence
	3040	Attach I offit 040 - Other I ayments to influence
LCCM	F615P2	Part II - Campaign Contributions Made [or Delivered]
LCCIVI	F625P4B	Part IV/Sec B - Campaign Contributions Made
	F635P4B	Part IV/SecB - Campaign Contributions Made
	F645P3B	Part III/SecB - Campaign Contributions Made
	104313B	Tart III/Seeb - Campaign Contributions Made
LEXP	F615P1	Part I - Activity Expenses
DE/11	F625P3A	Part III/Sec A - Activity Expenses
	F635P3C	Part III/Sec C - Activity Expenses
	F645P2A	Part II/Sec A - Activity Expenses
	10101211	Tall 2500 II Tearny Expenses
LOTH	F625P3B	Part III/Sec B - Payments to OTHER Lobbying Firms
Lom	102313B	Tat Hobe D Tajmene to Office Doodying Times
LPAY	F625P2	Payments Received in Connection with Lobbying Activity
2.711	F635P3B	Part III/Sec B - Payments to Lobbying Firms
	1000100	Tail 12200 2 Taylineillo to 2000ying Thinb
SMRY	F615	Summary Page & Misc Schedule Line-item [sub]totals
SMET	F625	Summary Page & Misc Schedule Line-item [sub]totals
	F635	Summary Page & Misc Schedule Line-item [sub]totals
	F645	Summary Page & Misc Schedule Line-item [sub]totals
	1075	Summary 1 age & trise selecture Emerican (subjectures

Components of the Form 419

The Form 419 is comprised of the following record and form types:

Record Type	Form Type	Description
HDR	CAL	CAL Header record
CVR	F419	Cover Page; Ballot Measure Committee
CVR3	F419	Cover Page; Part III; Verification info
F405	F419	Amendment Information sheet (aka Form 405)
F495	F419	Supplemental Pre-Election Statement (aka Form 495)
SMRY	F419	Summary Page & Misc Schedule Line-item [sub]totals
ALOC	AP	Allocation Page
RCPT	Α	Schedule A Contributions
RCPT	С	Schedule C Non-Monetary Contributions
RCPT	D	Schedule D Promised moneys
RCPT	1	Schedule I Miscellaneous
EXPN	E	Expenditures
EXPN	F	Accrued (Unpaid) Expenditures
EXPN	G	Expenditures on behalf of another Committee
LOAN	B1	Loan Received
LOAN	B2	Loan - Repayment Made
LOAN	B3	Loan - Unpaid Balance
LOAN	H1	Loan Made
LOAN	H2	Loan - Repayment Received
LOAN	H3	Loan - Unpaid Balance

Constructing the HDR Record

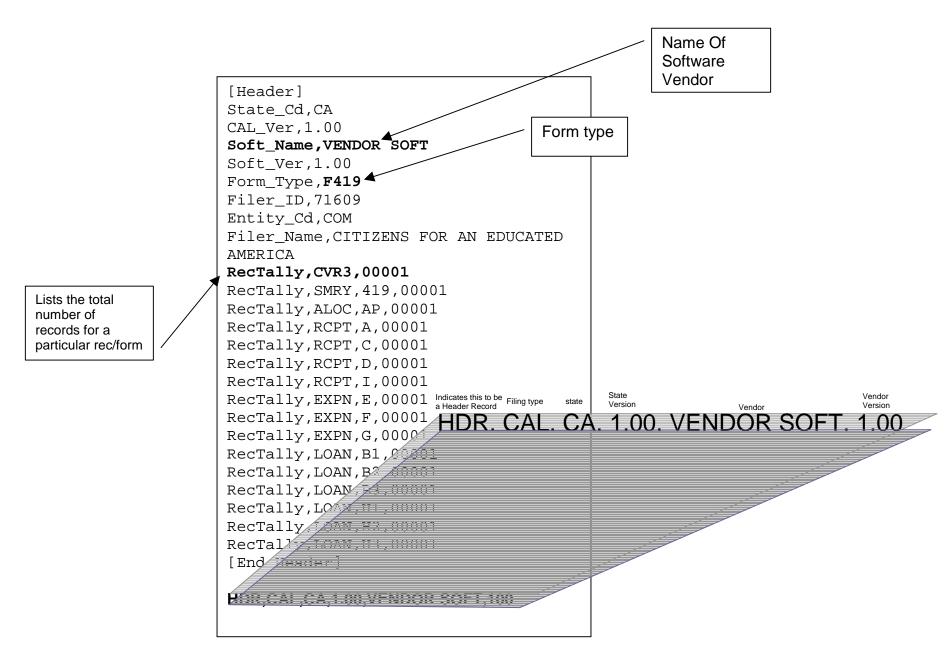
Header Record

Begin the filing with the following information exactly as shown.

```
[Header]
State_Cd, CA
PDP_Ver,1.00
Soft_Name, VENDOR SOFT
Soft_Ver, 1.00
Form Type, F419
Filer_ID,71609
Entity_Cd, COM
Filer_Name, CITIZENS FOR AN EDUCATED AMERICA
RecTally, CVR3, 00001
RecTally, SMRY, 419,00001
                                                                This portion of the file can be
RecTally, ALOC, AP, 00001
RecTally, RCPT, A, 00001
                                                                created automatically by using
RecTally, RCPT, C, 00001
                                                                HdrGenr.EXE, which is a utility
RecTally, RCPT, D, 00001
                                                                program supplied free of charge
RecTally, RCPT, I, 00001
                                                                by the California Secretary of
RecTally, EXPN, E, 00001
                                                                State.
RecTally, EXPN, F, 00001
RecTally, EXPN, G, 00001
RecTally, LOAN, B1, 00001
RecTally, LOAN, B2, 00001
RecTally, LOAN, B3, 00001
RecTally, LOAN, H1, 00001
RecTally, LOAN, H2, 00001
RecTally, LOAN, H3, 00001
[End Header]
HDR, CAL, CA, 1.00, VENDOR SOFT, 1.00
```

Note: Items that are highlighted will be replaced with information particular to company, state and filing.

Note: The CVR and HDR record types are not in the above listed.



CVR Definition

Cover Page

The following table lists all the fields that compose a CVR record type for FORM 419.

Field Position in Record	Indicates whether the field is Required (R) Absolutely Required (Rx) ¹ Conditionally Required (C) Absolutely Conditionally Required (Cx) ¹	Field Name	Maximum length in characters	Description/Values
01	Rx	REC_TYPE	3	Record Type Value: CVR
02	Rx	FORM_TYPE	4	Type of Filing or Formset. Values: F419; F420; F490
03	Rx	FILER_ID	7	Committee ID number of Filer
04		ENTITY_CD	3	Values:CAO - Candidate/Office-holder (F490,465,496,
05	Rx	FILER_NAML	200	Filer's Last name
06	C	FILER_NAMF	45	Filer's First name(s) (Required for persons)
07		FILER_NAMT	10	Filer's Prefix or Title
08		FILER_NAMS	10	Filer's Suffix
09	Rx	REPORT_NUM	3	Report Number - Values: 000 - Original Report00
10	Rx	RPT_DATE	8	Date this report is filed
11	Cx	STMT_TYPE	2	Type of Statement - Values:PE = Pre-Election
12	Cx	FROM_DATE	8	Reporting Period From Date (not Req on F496 & F49
13	Cx	THRU_DATE	8	Reporting Period Thru Date (not Req on F496 & F49
14	C	ELECT_DATE	8	Date of the General Election(Req on F419,F420,F450,
15	R	FILER_ADR1	45	Address of Filing Entity
16		FILER_ADR2	45	11 11 11
17	R	FILER_CITY	30	11 11 11
18	R	FILER_ST	2	11 11 11
19	R	FILER_ZIP4	10	11 11 11
20		FILER_PHON	20	
21		FILER_FAX	20	FAX Phone Number {not mapped to present FPPC forms}
22		FILE_EMAIL	60	Email Address {not mapped to present FPPC forms}
23	C	TRES_NAML	200	Treasurer or Responsible Officer's Last name(Tres f
24	C	TRES_NAMF	45	Treasurer or Responsible Officer's First name
25		TRES_NAMT	10	Treasurer or Responsible Officer's Prefix or Title
26		TRES_NAMS	10	Treasurer or Responsible Officer's Suffix
27	C	TRES_ADR1	45	Treasurer or Responsible Officer Address
28		TRES_ADR2	45	п
29	C	TRES_CITY	20	пп
30	C	TRES_ST	2	п
31	C	TRES_ZIP4	10	пп
32		TRES_PHON	20	11 11
33		TRES_FAX	20	FAX Phone Number $\{ not mapped to present FPPC forms \}$
34		TRES_EMAIL	60	Email Address {not mapped to present FPPC forms}
35	C	SPONSOR_YN	1	Sponsored Committee? Yes/No (Null on F496)
36	C	SNGL_MSR_YN	1	Single Measure? Yes/No (Null on F496)
37	C	CONTROL_YN	1	Controlled Committee Yes/No (Null on F496)

¹ The system will reject the filing and stop the upload process.

38	C	BAL_NAME	200	Ballot Measure Name
39	C	BAL_NUM	3	Ballot Number or Letter
40	C	BAL_JURIS	30	Jurisdiction of Ballot Measure
41	C	OFFHLDNAML	200	Candidate/Officeholder's Last name
42	C	OFFHLDNAMF	45	Candidate/Officeholder's First name(s)
43		OFFHLDNAMT	10	Candidate/Officeholder's Prefix or Title
44		OFFHLDNAMS	10	Candidate/Officeholder's Suffix
45	C	OFFICE_CD	3	Office Sought (See table of code in Overview)
46	C	OFFIC_DSCR	30	Office Sought Description (Req if Office_Cd=OTH)
47	C	JURIS_CD	3	Office Jurisdiction Code Values: STW=Statewide;
48	C	JURIS_DSCR	30	Office Jurisdiction Descrip (Req if Juris_Cd=[CIT C
49	C	DIST_NO	3	Office District Number (Req if Juris_Cd=[SEN ASM BO
50		OFF_S_H_CD	1	Office Sought/Held Code: H=Held; S=Sought
51	R	SUP_OPP_CD	1	Support/Oppose? Values: S; O

Constructing the CVR Record

The following steps are required to construct a cover record:

Field (1) Begin the first record first field with the text CVR

CVR,

Field (2) Place the text F419 into the next field.

CVR, **F419**,

Field (3) GET THE Filer's FILER_ID (filer identification) from the form.

CVR,F419,71609,

Field 3

Ca Lo	llot Measure Mpaign Disclong Form ernment Cook Sections	osure Stat	-		Type or print in in
SEE	NSTRUCTIONS ON KEYE	RSE			
Chec	k one of the following	boxas to indicate	the type of state	ment being file	ed:
_	Pre-election Statement Quarterly Statement Semi-annual Statemen	. 2	Termination St completed Form		
	Committee Info	rmation			
	NAME OF COMMITTEE				
	CITIZENS FOR A	N EDUCATED	AMERICA		
	ADDRESS OF COMMITTEE 55 S. Tower Stre	et	(NO. AND STREET)		1.D. NUMBER 71609
	Los Angeles			STATE CA	90071
	AREA CODE/PHONE NUMBER	(213)489-479	9		

Field (4) Set the ENTITY_CD to the text COM (Committee)

CVR,F419,**71609,COM,**

Fields (5...8) Get FILER_NAML,FILER_NAMF,FILER_NAMT,FILER_NAMS,(committee name) from the form. For committee names use the FILER_NAML field 5. Fields 6, 7, and 8 are left blank.

Ballot Measure Committee Campaign Disclosure Statemo Long Form Government Code Sections 84200-84216.5)	Field 5	Type or print in in	Fields 6
SEE INSTRUCTIONS ON REVERSE			
check one of the following boxes to Indicate the ty	pe of statement being fil	ed:	
	nation Statement (Attac leted Form 415 to this sta		
Committee Information		-	
NAME OF COMMITTEE			
	RICA		
CITIZENS FOR AN EDUCATED AME	RICA d street)	I.D. NUMBER 971609	

Field (9) Set the REPORT_NUM (amendment indicator). The default is zero for an original filing.

CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA, 0

Field (10) Set RPT_DATE (report date) to the system date. For example, May 5,1999 is 19990505.

CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505

Field (11) Get the STMT_TYPE (statement type) from the form

CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505, SA

Ca	allot Measure Comm ampaign Disclosure ! ong Form overnment Code Sections 84200-842	Statement —		Type or pri it
SEE	INSTRUCTIONS ON REVERSE			
Che	or the following boxes to in	dicate the type of statem	ent being til	leu.
	Pre-election Statement Quarterly Statement Semi-annual Statement	Termination State completed Form		
T	Committee Information	n		
	NAME OF COMMITTEE			
	CITIZENS FOR AN EDUCA	TED AMERICA		
	CITIZENS FOR AN EDOCA			
	ADDRESS OF COMMITTEE	(NO. AND STREET)		I.D. NUMBER
		(NO. AND STREET)		
	ADDRESS OF COMMITTEE	(NO. AND STREET)	state CA	I.D. NUMBER 971609 ZIP CODE 90071

Field (12) Get the FROM DATE off the form CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701, Field 12 **Ballot Measure Committee** Type or print in ink. Statement of vers period Campaign Disclosure Statement — 07/01/98 Long Form from (Government Code Sections 84200-84216.5) 12/31/98 through. SEE INSTRUCTIONS ON REVERSE Check one of the following boxes to Indicate the type of statement being filed: Date of election if applicable: (Mc nth, Day, Year) ☐ Pre-election Statement ☐ Termination Statement (Attach a Quarterly Statement completed Form 415 to this statement.) Semi-annual Statement Committee Information Field 13 Field 14 Field (13) Get the THRU_DATE (Through date) off the form CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231, Field (14) Get the ELECT_DATE (election date) off the form. If no date then enter an empty field. CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,

Field (15) Get FILER_Adr1 (committee address one) from the form. CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,, **55 S. Tower Street**

Field 15	Ballot Measure Committee Campaign Disclosure Statement — Long Form (Government Code Sections 84200-84216.5)	Type or print in in					
	SEE INSTRUCTIONS ON REVERSE						
	Check one of the following boxes to indicate the type of statement being filed:						
		ination Statement (Attach a pleted Form 415 to this statement.)					
	l Committee Information						
	NAME OF COMMITTEE	,					
	CITIZENS FOR AN EDUCATED AMERICA						
	55 S. Tower Street (NO. AN STREET)	1.D. NUMBER 971609					
	Los Angeles CA	гір со ре 90071					
	AREA CODE/PHONE NUMBER (213)489-4799						

Field (16) Get Cmte_Adr2(committee address two) from the form. **If there is no second address then enter a blank field.**

Field 16

CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,, 55 S. Tower Street,

Field (17) Get FILER CITY(committee city) from the form. Field (18) Get FILER_ST(committee state) from the form. Field (19) Get FILER_ZIP4 (committee zip code) from the form. Field (20) Get FILER PHON(committee phone) from the form. CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,, 55 S. Tower Street, Los Angeles, CA, 90017, 2134894799, Field 17 Field 20 Field 18 **Ballot Measure Committee** Type or print in it Field 19 Campaign Disclosure Statement \-Long Form (Government Code Lections 84200-84216.5) SEE INSTRUCTIONS ON REVERSE Check one of the following boxes to indicate the type of statement being filed: Pre-election tatement ☐ Termination Statement (Attach a Quarterly St. Itement completed Form 415 to this statement.) X Semi-annua Statement Committee Information NAME OF COMMITTEE CITIZEING FOR AN EDUCATED AMERICA ADDRESS O COMMITTEE (NO. AND STREET) I... NUMBER

Fields (21,22) FILER_FAX and FILER_EMAIL are not on the form you may set these to blank.

55 S. Tower Street

Los Angeles

AREA CODE/PHONE NUMBER

CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,, 55 S. Tower Street,,Los Angeles,CA,90017,2134894799, , ,

(213)489-4799

71609

ZP LVUL

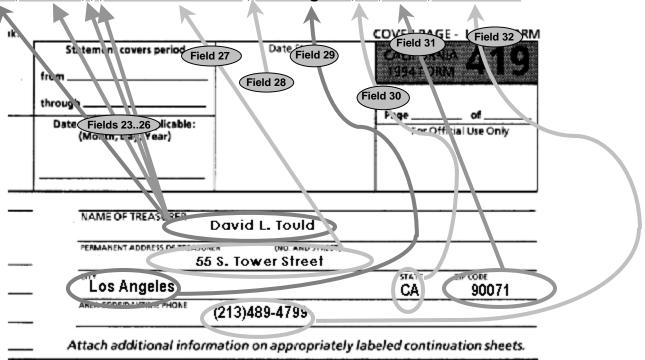
90071

Fields (23..26) Get TRES_NAML,TRES_NAMF,TRES_NAMT,TRES_NAMS (Treasurer's name) from form

- 20. Get TRES_ADR1 (Treasurer's address one) from form
- 21. Get TRES_ADR2 (Treasurer's address two) from form
- 22. Get TRES_CITY (Treasurer's city) from form
- 23. Get TRES_ST (Treasurer's state) from form
- 24. Get TRES_ZIP4 (Treasurer's zip) from form
- 25. Get TRES PHON (Treasurer's phone) from form

CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,, 55 S. Tower Street,,Los Angeles,CA,90017,2134894799, , ,

Tould, David L., , ,55 S. Tower Street ,,Los Angeles, CA, 90017, 2134894799



ee primarily formed to support or oppose a single measure, qualification of a single or state election? (If ves. complete the following.)

\[\sum \] NO

Fields (33,34) TRES FAX and TRES EMAIL are not on the form you may set these to blank. CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,, 55 S. Tower Street, Los Angeles, CA,90017,2134894799, , , Tould, David L., , , 55 S. Tower Street ,,Los Angeles,CA,90017,2134894799, Fields (35) Get SPONSOR_YN (s this a sponsored committee) CVR.F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0.19990505,SA,19980701,19981231,. 55 S. Tower Street, Los Angeles, CA, 90017, 2134894799, , , Tould, David L., , , 55 S. Tower Street , Los Angeles, CA, 90017, 2134894799, , , N ACCOUNTING THE PROPERTY OF APPROPRIES ASSETS CONTINUED OF SHEETS Committee Type (See definitions and preventions on reverse.) is this committee primarily formed to support or oppose a single measure, qualification of a single • Is this a sponsored committee? ☐ Yes ☒ No measure, or specific measures being voted upon in a single city, county, or state election? (If yes, complete the following.) NAME OF BALLOT MEASURE BALLOT NO. SUPPORT OPPOSE English For The Children Field 36 • Is this committee controlled by an officeholder, candidate, or state measure proponent? (If yes, complete the following.) NAME OF OFFICEHOLDER, CANDIDATE OR PROPONENT DISTRICT NO. IF ANY OFFICE SOUGHT OR HELD Verification Fields (36) Get Sngl_Msr_YN (is this a single measure committee yes/no) from form. Yes Field currently does not exist on paper form. CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,, 55 S. Tower Street,,Los Angeles, CA, 90017, 2134894799, , , Tould, David L., , , 55 S. Tower Street , Los Angeles, CA, 90017, 2134894799, , , N.Y. Field 3 Fields (37) Get Control YN (is this a controlled yes/no) from form. Yes Field currently does not exist on paper form.

CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,...55 S. Tower Street,,Los

Angeles, CA, 90017, 2134894799, , , Tould, David L., , , 55 S. Tower Street ,,Los Angeles, CA, 90017, 2134894799. . . N.Y. N

Fields (38) Get Bal_name (ballot measure name) from form	m.
Fields (39) Get Bal_Num (ballot measure number) from fo	orm.
Fields (40) Get Bal_Juris (ballot measure jurisdiction) from	form. If blank enter blank field.
CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AME Street,,Los Angeles,CA,90017,2134894799, , ,Tould,David L., , , English For The Children,227, ,	ERICA,0,19990505,SA,19980701,19981231,, 55 S. Tower ,55 S. Tower Street ,,Los Angeles,CA,90017,2134894799, , ,N,Y,N,
Committee Type	
measure, or specific measures being voted upon it a single city, county, or sta	
NAME OF BALLOT MEASURE English For The Children	Field 40 SUPPORT OPPOSE X
Field 30	
• Is this committee controlled by an officeholder, candidate, Field 39	re proponent? (If yes, complete the following.)
Is this committee controlled by an officeholder, candidate, of the day o	DEFICE SOUGHT OR HELD DISTRICT NO. IF ANY

Fields (41..44) Get OFFHLD_NAML,OFFHLD_NAMF,OFFHLD_NAMT,OFFHLD_NAMS (Officeholder name) from form. If blank enter blank field.

Fields (45) Get OFFICE_CD Reference of the office sought or held. Currently not on the form. You may enter blank field.

Fields (46) Get OFFIC_DSCR Description of office –used when office code is "[OTH]er" .Currently not on the form. You may enter blank field.

Fields (47) Get JURIS_CD Reference jurisdiction of the office sought or held. Currently not on the form. You may enter blank field.

Fields (48) Get JURIS_DSCR Description of jurisdiction –used when jurisdiction code is "[OTH]er" .Currently not on the form. You may enter blank field.

Fields (49) Get DIST_NO (District number) from form. If blank enter blank field.

Fields (50) Get OFF_SOTHLD (Office is sought or held) from form. If blank enter blank field.

Fields (51) Get SUP_OPP_CD (support or oppose code) from form. O or S

	VR,F419,/1609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980/01,19981231,, 55 S. Tower Street,,Los Angeles,CA,90017,2134894799, , ,Tould,David L., , ,55 S. Tower reet ,,Los Angeles,CA,90017,2134894799, , ,N,Y,
N,	English For The Children , 227, , , , , , , , , , , , , , , , ,
	Fields 4548 in additional information on appropriately labeled construction sheets.
II	Committee Type (See definitions and special in Structions on Field 50
	● Is this a sponsored committee? ☐ Yes 🗵 No • Is this committee primarily formed to support or oppose a single measure, qualification of a single
	measure, or specific measures (Fields 4144) upon in a Field 49 county, or state election? (IT yes, complete the following)
	NAME OF BALLOT MEASURE Finalish For The Children JUNISDICTION BALLOT NO. OR LETTER SUPPLAT OPPOSE
	227 X
	• Is this committee controlled by an officeholder, candidate, or state measure proponent? (If yes, complete the following.)
	NAME OF OFFICEHOLDER, CANDIDATE OR PROPONE. DISTRICT NO. F AND
Ш	Verification

Add a carriage return to the end of the string to complete the record.

CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,, 55 S. Tower Street,,Los Angeles,CA,90017,2134894799, , ,Tould,David L., , ,55 S. Tower Street ,,Los Angeles,CA,90017,2134894799, , ,N,Y, N,English For The Children , 227,,,,,,,,,O

CVR3 Definition

The following table identifies all the fields that compose a CVR3 record type for FORM 419.

Field Position in Record	Indicates whether the field is Required (R) Absolutely Required(Rx) Conditional Required (C) Absolutely ² Conditional Required (Cx)	Field Name	Maximum length in characters	Description/Values	
01	Rx	REC_TYPE	4	Record Type Value: CVR3	
02	Rx	FORM_TYPE	4	Form_Type (must equal Form_Type in CVR record)Values: F4	
03	Rx	ENTITY_CD	3	Values: TRE - TreasurerCAO - Candidate/Office-holderOFF	
04	R	SIG_DATE	8	Date when signed	
05	R	SIG_LOC	45	City and State where signed	
06	R	SIG_NAML	200	Treasurer "as signed" Last name	
07	R	SIG_NAMF	45	Treasurer "as signed" First name	
08		SIG_NAMT	10	Treasurer "as signed" Prefix or Title	
09		SIG_NAMS	10	Treasurer "as signed" Suffix	

_

 $^{^{\}rm 2}$ The system will reject the filing and stop the upload process.

Constructing the CVR3 Record

The construction of this record is the same as with the CVR record.

Fields (1,2) Begin the record by identifying its record type and form type with the following:

CVR3,F419,

Fields (3) Next determine the entity type:

CVR.F419.TRE

Fields (4...9) Get SIG DATE, SIG LOC and SIG NAME from the form and complete the record with a carriage return.

Field 4 Field 5 Fields 6..9

CVR3,F419,TRE, 19991231, "LOS ANGELES, CA", TOULD, DAVID, ,

I have used all reasonable diligence in preparing this statement. I have reviewed the statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 12/31/99 Field 4 LOS ANGELES, CA Fie

OAVID TOULD

An officeholder, candidate, or state measure proponent who controls a committee must also verify the campaign statement. I have used all reasonable diligence and to the best of my knowledge the treasurer has used all reasonable diligence in preparing this statement. I have reviewed the statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 12/31/99 Field 4 At LOS ANGELES, CA Field 5

Executed on 12/31/99 Field 4 At LOS ANGELES, CA Field 5

Executed on DATE Field 4 At CITY AND STATE

Executed on DATE Field 4 At CITY AND STATE

PHIL D. IRT

SIGNATURE OF CANDIDATE/OFFICEHOLDER/RESPONSIBLE CFFICER

SARA BELLUM

SARA BELLUM

SIGNATURE OF CANDIDATE/OFFICEHOLDER/PROPONENT

Fields 6...9

SIGNATURE OF CANDIDATE/OFFICEHOLDER/PROPONENT

Fields 6..9

Fields 6.

FOR INFORMATION REQUIRED TO BE PROVIDED TO YOU PURSUANT TO THE INFORMATION PRACTICES ACT OF 1977, SEE INFORMATION MANUAL ON CAMPAIGN DISCLOSURE PROVISIONS OF THE POLITICAL REFORM ACT.

Proceed as above for each additional record

CVR3,F419,TRE,19991231,LOS ANGELES^CA,DAVID TOULD

Field 4 Field 5

Fields 6..9

CVR3,F419,OFF, 19991231, "LOS ANGELES, CA", IRT, PHIL D.,

CVR3,F419,OFF, 19991231, "LOS ANGELES, CA", BELLUM, SARA,

At this point the filing now has one HDR record, one CVR record, and three CVR3 records.

HDR,CAL,CA,1.00,VENDOR SOFT,100

CVR,F419,71609,COM,CITIZENS FOR AN EDUCATED AMERICA,0,19990505,SA,19980701,19981231,, 55 S. Tower Street,,Los Angeles,CA,90017,2134894799, , ,Tould,David L., , ,55 S. Tower Street ,,Los Angeles,CA,90017,2134894799, , ,N,Y, N,English For The Children , 227,,,,,,,,,O

CVR3,F419,TRE,19991231, "LOS ANGELES, CA", TOULD,DAVID,

CVR3,F419,OFF,19991231, "LOS ANGELES, CA",IRT,PHIL D.,,

CVR3,F419,OFF,19991231, "LOS ANGELES, CA", BELLUM,SARA,,

SMRY Definition

The following table lists all the fields that compose a SMRY record type for FORM 419.

Field	Indicates whether the field is	Field Name	Maximum length	Description/Values		
Position	Required (R)		in characters			
in	Absolutely Required(Rx)					
Record	Conditional Required (C)					
	Absolutely ³ Conditional					
	Required (Cx)					
01	Rx	REC_TYPE	4	Record Type Value: SMRY internal		
02	Rx	FORM_TYPE	8	Value: F419 internal		
03	Rx	LINE_ITEM	8	Line number		
04	Rx	AMOUNT_A	12	Summary Amount Column A		
05	Cx	AMOUNT_B	12	Summary Amount Column B		
06	Cx	AMOUNT_C	12	Summary Amount Column C		

 $^{\rm 3}$ The system will reject the filing and stop the upload process.

Constructing the SMRY Record

The construction of this record is the same as with pervious record types. & 2. Begin the record by identifying its <u>record type</u> and <u>form type</u> with the following: **→**SMRY,F419, 3. Get the LINE_ITEM number that will be represented: SMRY,F419,**1** 03 **Ballot Measure Committee** Type or print in ink. Statement covers period Amounts may be rounded Summary Page to whole dollars. through SEE INSTRUCTIONS ON REVERSE I.D. NUMBER NAME OF COMMITTEE Column A Column B* Column C Contributions Received TOTAL THIS PERIOD TOTAL PREVIOUS PERIOD TOTAL TO DATE (FROM ATTACHED SCHEDULES) (SEE MOTE BELOW) (ADD COLUMNS A + B) 3,502,039.46 3,514,116.28 12,076.82 Monetary Contributions Schedule A, Line 3 S (475.00)475.00 0.00 2. Loans Received Schedule B, Line 7 3,514,116.28 11,601.82 3,502,514.46 3. SUBTOTAL CASH CONTRIBUTIONS Add Lines 1 + 2 \$

SMRY,F419,1,**12076.82,3502039.46,3514116.28**

(05)

06)

Complete the record with a carriage return.

4 - 7 Get Column values (Amount_A, Amount_B, and Amount_C):

For each line item, proceed as above.

SEE INSTRUCTIONS ON REVERSE NAME OF COMMITTEE Column A TOTAL THIS PERIOD (FROM ATTACHED SCHED) 1. Monetary Contribu SMRY, F419, 2,-475,475,0 12,076.82		
Column A TOTAL THIS PERIOD (FROM ATTACHED SCHED) 1. Monetary Contribu SMRY, F419, 2,-475,475,0 12,076.82	TOTAL PREVIOUS PER	Column C
1. Monetary Contribu SMRY, F419, 2,-475,475,0 SMRY, F419, 2,-475,475,0 12,076.82	TOTAL PREVIOUS PER	
1. Worletary Contribu		
	3,502,039.4	46 s 3,514,116.28
2. Loans Received Schedule B, Line 7 (475.00)	475.00	0.00
3. SUBTOTAL CASH CONTRIBUTIONS	3,502,514.4	46 \$ 3,514,116.20
SMRY, F419, 3,11601.82,3502514.46,3514116.28	1,095,515.3	1,095,615.37
nes 3 + 4 \$ 11,601.82	4,598,129,8	33 4,609,731.65
6. Enforceable Promises (300.00) (Exclude Loan Guarantees, Line 18 below) Schedule D, Line 7	1,780.00	1,480.00
7. TOTAL CONTRIBUTIONS RECEIVED	s 4,599,909.	83 4,611,211.65

Since there are twenty line items on the Summary page of Form 419,at the end of this process there will be twenty SMRY records:

SMRY,F419,1,12076.82,3502039.46,3514116.28 SMRY,F419,2,-475,475,0 SMRY,F419,3,11601.82,3502514.46,3514116.28 SMRY,F419,4,0,1095615.37,1095615.37 SMRY,F419,5,11601.82,4598129.83,4609731.65 SMRY,F419,6,-300,1780,1480 SMRY,F419,7,11301.82,4599909.83,4611211.65 SMRY,F419,8,24085,3612955.99,3637040.99 SMRY,F419,9,0,0,0 SMRY,F419,10,24085,3612955.99,3637040.99

```
SMRY, F419, 11, 100816.76, 27257.94, 128074.70
SMRY, F419, 12, 124901.76, 3640213.93, 3765115.69
SMRY, F419, 13, 10420.41,,
SMRY, F419, 14, 11601.52,,
SMRY, F419, 15, 2365.52,,
SMRY, F419, 16, 24085,,
SMRY, F419, 17, 302.75,,
SMRY, F419, 18, 0,,
SMRY, F419, 19, 0,,
SMRY, F419, 20, 128074.70,
```

At this point the filing should look like this:

```
HDR, CAL, CA, 1.00, VENDOR SOFT, 100
CVR, F419, 71609, COM, CITIZENS FOR AN EDUCATED AMERICA, 0, 19990505, SA, 19980701, 19981231, , 55 S. Tower
Street, Los Angeles, CA, 90017, 2134894799, , , Tould, David L., , , 55 S. Tower Street , , Los
Angeles, CA, 90017, 2134894799, , , N, Y,
N, English For The Children
                                , 227,,,,,,,,,,,
CVR3,F419,TRE,19991231, "LOS ANGELES, CA", TOULD,DAVID, ,
CVR3,F419,OFF,19991231, "LOS ANGELES, CA",IRT,PHIL D.,,
CVR3,F419,OFF,19991231, "LOS ANGELES, CA", BELLUM,SARA,,
SMRY, F419, 1, 12076.82, 3502039.46, 3514116.28
SMRY, F419, 2, -475, 475, 0
SMRY, F419, 3, 11601.82, 3502514.46, 3514116.28
SMRY, F419, 4, 0, 1095615.37, 1095615.37
SMRY, F419, 5, 11601.82, 4598129.83, 4609731.65
SMRY, F419, 6, -300, 1780, 1480
SMRY, F419, 7, 11301.82, 4599909.83, 4611211.65
SMRY, F419, 8, 24085, 3612955.99, 3637040.99
SMRY, F419, 9, 0, 0, 0
SMRY, F419, 10, 24085, 3612955.99, 3637040.99
SMRY, F419, 11, 100816.76, 27257.94, 128074.70
SMRY, F419, 12, 124901.76, 3640213.93, 3765115.69
SMRY, F419, 13, 10420.41,
SMRY, F419, 14, 11601.52,
SMRY, F419, 15, 2365.52,
SMRY, F419, 16, 24085,,
SMRY, F419, 17, 302.75,
SMRY, F419, 18, 0,,
SMRY, F419, 19, 0,,
SMRY, F419, 20, 128074.70,
```

RCPT Definition

Schedule A Contributions

The following table identifies all the fields that compose a RCPT record type for FORM 419 form type A

Field Position in Record	Indicates whether the field is Required (R) Absolutely Required(Rx) Conditional Required (C) Absolutely Conditional Required (Cx)	Field Name	, J		
01	RX	REC TYPE	4	Record Type Value: RCPT	
02	Rx	FORM TYPE	6	Schedule Name/ID	
03	Rx	TRAN_ID	24	Transaction ID - permanent value unique to this item	
04		RPTNO_MADE	3	Value 0-999 - report when this item created (optional)	
05		RPTNO_VOID	3	Value 1-999 - report when this item voided (optional)	
06	R	ENTITY_CD	3	Values: (Refer to Entity Code List)	
07	C	CTRIB_NAML	200	Contributor's Last name	
08	C	CTRIB_NAMF	45	Contributor's First name	
09		CTRIB_NAMT	10	Contributor's Prefix or Title	
10		CTRIB_NAMS	10	Contributor's Suffix	
11	C	CTRIB_ADR1	45	Address of Contributor	
12		CTRIB_ADR2	45	Optional 2nd line of Address	
13	C	CTRIB_CITY	30	City	
14	С	CTRIB_ST	2	State code	
15	С	CTRIB_ZIP4	10	Zip+4	
16	C	CTRIB_EMP	200	Employer (Sched A, C, D - Req if Entity = 'IND')	
17	C	CTRIB_OCC	60	Occupation (Sched A, C, D - Req if Entity = 'IND')	
18		CTRIB_SELF	1	Check Box: Self Employed?	
19		TRAN_TYPE	1	Transaction Type - Values: T=Third Party Repayment	
20	R	RCPT_DATE	8	Date item Received (or Begin date of date range)	
21		DATE_THRU	8	End-date of date range for Items received	
22	R	AMOUNT	12	Amount (Monetary/Inkind/Promise) Received	
23	C	AGGREGATE	12	Aggregate YTD Amount (Sched A,C,D,401A)	
24	C	CUM_AMT1	12	Cumulative Amount 1 / Prim/Runoff/Spec (Sched A,C,D)	
25	C	CUM_AMT2	12	Cumulative Amount 2 / General (Sched A,C,D)	
26	C	PROM_AMT	12	Amount Promised (Sched D)	
27	C	CTRIB_DSCR	90	Description of Goods/Svcs Rcvd. (Sched C, I)	
28	R	CMTE_ID	7	Committee ID (If 'RCP' & no ID#, Treas info REQ)	
29	C	TRES_NAML	200	Treasurer's Last name (If 'COM' & no ID#, REQ)	
30	C	TRES_NAMF	45	Treasurer's First name (If 'COM' & no ID#, REQ)	
31		TRES_NAMT	10	Treasurer's Prefix or Title	
32		TRES_NAMS	10	Treasurer's Suffix	
33	C	TRES_ADR1	45	Treasurer Address (If 'COM' & no ID#, REQ)	
34		TRES_ADR2	45	II II	
35	C	TRES_CITY	20	11 11	
36	C	TRES_ST	2	п	
37	C	TRES_ZIP4	10	11 11	
38		INTR_NAML	200	Intermediary's Last name	
39		INTR NAMF	45	Intermediary's First name	

⁴ The system will reject the filing and stop the upload process.

40		INTR_NAMT	10	Intermediary's Prefix or Title		
41		INTR_NAMS	10	Intermediary's Suffix		
42	С	INTR_ADR1	45	Intermediary Addr		
43		INTR_ADR2	45	11 11		
44	С	INTR_CITY	20	п п		
45	С	INTR_ST	2	11 11		
46	С	INTR_ZIP4	10	11 11		
47	С	INTR_EMP	200	Employer (Sched A, C, D)		
48	С	INTR_OCC	60	Occupation (Sched A, C, D)		
49		INTR_SELF	1	Check Box: Self Employed?		
50	С	CAND_NAML	200	Candidate's Last name		
51	С	CAND_NAMF	45	Candidate's First name		
52		CAND_NAMT	10	Candidate's Prefix or Title		
53		CAND_NAMS	10	Candidate's Suffix		
54	С	OFFICE_CD	3	Office Sought (See table of code in Overview)		
55	С	OFFIC_DSCR	30	Office Sought Description (Req if Office_Cd=OTH)		
56	С	JURIS_CD	3	Office Jurisdiction Code Values: STW=Statewide;		
57	С	JURIS_DSCR	30	Office Jurisdiction Descrip		
58	С	DIST_NO	3	Office District Number (Req if Juris_Cd=[SEN ASM BOE]		
59		OFF_S_H_CD	1	Office Sought/Held Code: H=Held; S=Sought		
60		BAL_NAME	200	Ballot Measure Name		
61		BAL_NUM	7	Ballot Number or Letter		
62		BAL_JURIS	40	Jurisdiction		
63	С	SUP_OPP_CD	1	Support/Oppose? Values: S; O (F401)		
64		MEMO_CODE	1	Memo Amount? (Date/Amount are informational only)		
65		MEMO_TEXT	90	Memo Text.		

Constructing the RCPT Schedule A Contributions

The construction of this record is the same as with pervious record types

Fields (1,2) Begin the record by identifying its record type and form type with the following:

 \rightarrow RCPT, A,

Field (3) Set TRAN_ID Transaction ID unique within the filing and there must be one for every line item. If a line item is changed at a latter date, its original TRAN_ID must be used here.

RCPT, A,1A

Field (4) Set RPTNO_MADE Reserved for Secretary of State use. Set to 0:

RCPT, A,1A, 0, Page 32

Field (5) Set RPTNO_VOID Reserved for Secretary of State use. Set to 0:

RCPT, A,1A, 0,0

RCPT, A,1A,0,0,IND

Schedule / Monetary	Contributions Doseived Amounts n	r print in ink. nay be rounded ole dollars.	Statement covers period from		CALIFORNIA 419	
SEE INSTRUCTION	Page of					
NAME OF COMM	LD. NUMBER					
PECEIVED	FULL NAME AND ADDRESS OF CONTRIBUTOR (F COMMITTEE, IN ADDITION TO COMMITTEE'S NAME AND ADDRESS, ENTER LD. NUMBER ON, IF NO LD. NUMBER HAS BEEN ASSIGNED, ENTER TREASURER'S NAME AND ADDRESS)	OCCUPATION AND EMPLO (F MU-EMPLOTED, INTER NAME OF BUSINESS)	YER	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	
2/3/99	Eve O. lution 2350 Jackson St Cool CA 95628	Teacher San Juan School District		\$100.00	\$100.00	
3/3/99	Dan Druff 1212 Long Drive Cucamonga , CA 91730	Software Engineer MicroMind		\$120.00	\$300.00	
4/4/99	Bill Board 101 Oakcreek Circle Fair Oaks,CA 95628	Fair Oaks Medical		\$5,000.00	\$5,000.00	
4/2/99	Joe M. Ama 82 D St. Sacramento, CA 95632	^{Co} Sam's Grill		\$10.00	\$10.00	
		SUBT	OTAL \$	\$5,220.00		
Amount rece (include all 5 Amount rece	ontributions Summary eived this period — contributions of \$100 or more. chedule A subtotals.) eived this period — contributions of less than \$100. ize.)					
3. Total monetary contributions received this period. \$5,220.00 (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) TOTAL \$						

Field(7..15) Set CTRIB_NAML,CTRIB_NAMF,CTRIB_NAMT,CTRIB_NAMS,CTRIB_ADR1,CTRIB_ADR2, CTRIB_CITY,CTRIB_ST,CTRIB_ZIP4 RCPT, A,1A,0,0,IND,Lution,Eve O., , ,2350 Jackson St, ,Cool,CA,95628,

	Fields 715			
DATE RECEIVED	FULL NAME AND ADDRESS OF CONTRIBUTOR (IF COMMITTEE, IN ADDITION TO COMMITTEE'S NAME AND ADDRESS, ENTER LD. NUMBER OR, IF NO LD. NUMBER HAS EEEN ASSIGNED, ENTEP (REASURER'S NAME AND ADDRESS)	OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF EUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)
2/3/99	Eve O. lution 2350 Jackson St Cool CA 95628	Teacher San Juan Unified School	\$100.00	\$100.00

Field(16,17) Get CTRB_EMP (contributor's employer) and CTRB_OCC(contributor's occupation): RCPT, A,1A,0,0,IND,Lution,Eve O., , ,2350 Jackson St, ,Cool,CA,95628,San Juan Unified School,Teacher,

DATE RECEIVED	FULL NAME AND ADDRESS OF CONTRIBUTOR (IF COMMITTEE, IN ADDITION TO COMMITTEE'S NAME AND ADDRESS, ENTER LD. NUMBER OR, IF NO LD. NUMBER HAS BEEN ASSIGNED, ENTER TREASURER'S NAME AND ADDRESS)	OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, EN EN NAME OF EUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)
2/3/99	Eve O. lution 2350 Jackson St Cool CA 95628	Teacher San Juan Unified School	\$100.00	\$100.00

Field(18) Get CTRB_SELF (self employed) flag: =

RCPT, A,1A,0,0,IND,Lution,Eve O., , ,2350 Jackson St, ,Cool,CA,95628,San Juan Unified School,Teacher, N

Field(19) TRAN_TYPE set to:

RCPT, A,1A,0,0,IND,Lution,Eve O., , ,2350 Jackson St, ,Cool,CA,95628,San Juan Unified School,Teacher,N,T

Field(20..23) Get RCPT_DATE, DATE_THRU, AMOUNT and AGGREGATE from form:

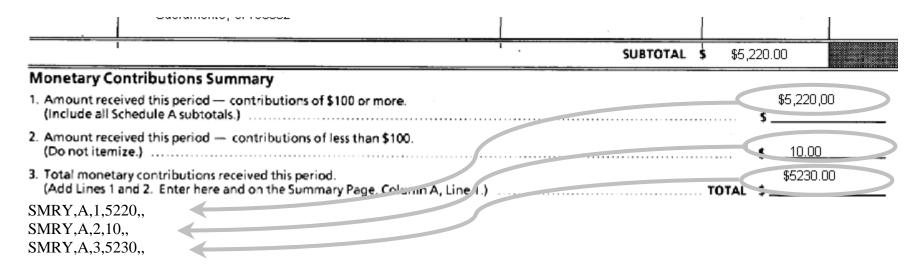
RCPT, A,1A,0,0,IND,Lution,Eve O., , ,2350 Jackson St, ,Cool,CA,95628,San Juan Unified School,Teacher,N,T,

	19990203, ,100,100 Fields 2022	Field 23		
DATE RECEIVED	FULL NAME AND ADDRESS OF CONTRIBUTOR (IF COMMITTEE, IN ADDITION TO COMMITTEE'S MAY AND ADDRESS, ENTER LD. NUMBER OR, IF NO LD. NUMBER HAS BEEN ASSIGNED, ENTER ASURER'S NAME AND ADDRESS)	OCCUPATION AND EMPLOYER (IF SELF-EM PLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)
2/3/99	Eve C. iution 2350 Jackson St Cool CA 95628	Teacher San Juan Unified School	\$100.00	\$100.00

Fields (24..65) Since these fields are N/A for Schedule A form 419, set them to blank and complete the record with a carriage return

For all line items on the schedule repeat the above process. When complete, there will be 4 records.

To complete this form,a SMRY record is created for each numbered line item.



At this point the filing should look like this:

```
HDR, CAL, CA, 1.00, VENDOR SOFT, 100
CVR, F419, 71609, COM, CITIZENS FOR AN EDUCATED AMERICA, 0, 19990505, SA, 19980701, 19981231, , 55 S. Tower Street, Los
                                                                                                       Header Record
Angeles, CA, 90017, 2134894799, , , Tould, David L., , , 55 S. Tower Street ,, Los Angeles, CA, 90017, 2134894799, , , N, Y,
N, English For The Children , 227,,,,,,,,0
CVR3,F419,TRE,19991231, "LOS ANGELES, CA", TOULD,DAVID, ,
CVR3,F419,OFF,19991231, "LOS ANGELES, CA",IRT,PHIL D.,,
CVR3,F419,OFF,19991231, "LOS ANGELES, CA", BELLUM,SARA,,
SMRY, F419, 1, 12076.82, 3502039.46, 3514116.28
SMRY, F419, 2, -475, 475, 0
SMRY, F419, 3, 11601.82, 3502514.46, 3514116.28
SMRY, F419, 4, 0, 1095615.37, 1095615.37
SMRY, F419, 5, 11601.82, 4598129.83, 4609731.65
SMRY, F419, 6, -300, 1780, 1480
SMRY, F419, 7, 11301.82, 4599909.83, 4611211.65
SMRY, F419, 8, 24085, 3612955.99, 3637040.99
SMRY, F419, 9, 0, 0, 0
SMRY, F419, 10, 24085, 3612955.99, 3637040.99
SMRY, F419, 11, 100816.76, 27257.94, 128074.70
SMRY, F419, 12, 124901.76, 3640213.93, 3765115.69
SMRY, F419, 13, 10420.41,
SMRY, F419, 14, 11601.52,,
SMRY, F419, 15, 2365.52,,
SMRY, F419, 16, 24085,
SMRY, F419, 17, 302.75,,
SMRY, F419, 18, 0,,
SMRY, F419, 19, 0,,
SMRY, F419, 20, 128074.70,,
RCPT, A,1A,0,0,IND,Lution,Eve O., , ,2350 Jackson St, ,Cool,CA,95628,San Juan Unified
This is the Schedule A
RCPT, A, 2A, 0, 0, IND, Druff, Dan, ,, 1212 Long Drive, , Cucamonga, CA, 91730, MicroMind,
                                                                                                           section just
RCPT, A,3A,0,0,IND,Board,Bill ,,,101 Oakcreek Circle,,Fair Oaks, CA,95628,Fair Oaks Medical Center,
                                                                                                           constructed
RCPT, A,4A,0,0,IND,Ama,Joe M.,,,82 D St ,,Sacramento,CA,95628,Sam's Grill,
SMRY, A, 1, 5220,,
SMRY, A, 2, 10,,
SMRY, A, 3, 5230,,
```

All other records follow the same process for construction as shown above.

Appendix A – California Electronic Filing Format

California File .CAL Layouts

CONTENTS

												page
Overview												1
Section	1	-	Campaign	Disclosure	Report	ts						11
Section	2	-	Campaign	Statements	(Org,	Term,	et	cc.)			45
Section	3	-	Lobbyist	Disclosure	Report	ts						50
Section	4	_	Lobbyist	Statements	(Org,	Term,	et	cc.)			64

In accordance with the requirements of SB 49, the Secretary of State (SOS) is required to define standardized record format or formats for transmission by the filing community of data required to be filed electronically under SB 49. The SOS will accept test files from vendors to ensure compliance and compatibility with these formats, and publish a list of the certified vendors or other parties who have successfully filed test reports with us.

This document contains the design definition of the California Electronic Filing Format for the electronic filing of California Campaign and Lobbyist Documents. This format defines the order and contents of the electronic filing data files that will be accepted and processed by the State of California's Candidate and Lobbyist Automated Information Management System (CLAIMS). This filing format has been developed to meet the specific requirements of SB 49 to implement electronic filing of these documents and to disclose this data to the public over the Internet. The specific layout of the format is derived from the data requirements of the forms themselves and experience gained implementing similar systems in other venues.

This filing format is being used as the basis for the design of the CLAIMS system and will be used to receive filings from filing software that use the ".CAL" format. Like all software development integration efforts of this type, it is anticipated that minor problems will be found with the format. Please submit problem reports related to any potential problems to dhulse@ss.ca.gov

The filing format is in the public domain and is non-proprietary. There are no intellectual property limitations associated with the filing format. The format is administered by the SOS and all changes or corrections to the format will be managed by the SOS. Proposed filing formats are provided for the following forms:

CAMPAIGN

======

- 400 Statement of Organization (Slate Mailer Organization)
- 401 Slate Mailer Organization Campaign Statement
- 402 Statement of Termination (Slate Mailer Organization)
- 405 Amendment to Campaign Disclosure Statement
- 410 Statement of Organization Recipient Committee
- 415 Recipient Committee Statement of Termination
- 416 Officeholder and Candidate Statement of Termination
- 419 Ballot Measure Committee Campaign Disclosure Statement Long Form
- 420 Recipient Committee CAMPAIGN STATEMENT LONG FORM
- 425 Semi-Annual Statement of no Activity
- 450 Recipient Committee Campaign Disclosure Statement Short Form
- Independent Expenditure Committee and Major Donor Committee Campaign Statement
- 465 Supplemental Independent Expenditure Report
- 470 Officeholder and Candidate Campaign Statement Short Form
- 490 Officeholder, Candidate, and Controlled Committee Campaign Statement - Long Form
- 495 Supplemental Pre-Election Campaign Statement
- 496 Late Independent Expenditure Report
- 497 Late Contribution Report

Page 2

LOBBYIST

=======

- 601 Lobbying Firm Registration Statement
- 602 Lobbying Firm Activity Authorization
- 603 Lobbyist Employer or Lobbying Coalition Registration Statement
- 604 Lobbyist Certification Statement
- Amendment to Registration, Lobbying Firm, Lobbyist Employer, Lobbying Coalition
- 606 Notice of Termination
- 607 Notice of Withdrawal
- 615 Lobbyist Report
- 625 Report of Lobbying Firm
- 630 Payments Made to Lobbying Coalitions (Attachment to Form 625 or 635)
- 635 Report of Lobbyist Employer or Report of Lobbying Coalition
- 635-C Payments Received by Lobbying Coalitions
- 640 Governmental Agencies Reporting (Attachment to Form 635 or Form 645)
- Report of Person Spending \$5,000 or More
- 690 Amendment to Lobbying Disclosure Report

Each .CAL file starts with "Header" lines. Various header information records are appended to the beginning of a .CAL file and are bracketed by [Header] and [End Header] records. A user or vendor can create the necessary Header records themselves or a utility program named HdrGenr.EXE/DLL that is supplied by the SOS will create these automatically. The HdrGenr program creates the Header lines based on variables in an .INI file and on the contents of a "headerless" .CAL file.

The first record following the [Header] / [End Header] section must be a short CSV (comma-separated-value) record identified with the text "HDR" in the first field and "CAL" in the second field. This "HDR" record is also generated by the HdrGenr utility if not already present in the .CAL file. The HdrGenr utility program first looks for field values from an existing "HDR" record. It then uses any settings in the HdrGenr.Ini file, and in some cases will set defaults for certain fields when values cannot be found in either the "HDR" or the HdrGenr.Ini file.

The filing database program is responsible for creating the various record types described in this document. It will assemble them into a single (.CAL) file with a HDR record, immediately followed by a CVR (Cover) record, followed by a number of other record types (e.g. CVR2, CVR3, SMRY, RCPT, EXPN,...) as required by a particular type of filing. The specific record types that are should be included after the HDR and CVR records of each type of filing (e.g. F419, F420, F490, F615, F625, F635, ...) are listed at the beginning of each of the four Filing Sections later in this document.

The following is an example of the required "Header" information that precedes the CSV (Comma Separated Values) portion of an electronic filing. It can be created by running HdrGenr.EXE/DLL on the CSV portion of a .CAL file or can be created directly from a database program.

----- Example of a Header for a F490 filling ------

```
[Header]
                               (this exact text must begin in column 1)
State Cd, CA
                               (Required. From HDR, field #3 or HdrGenr.Ini)
                               (Required. From HDR, field #4 or HdrGenr.Ini)
CAL Ver, 1.00
Soft Name, "Vendor Pqm Name"
                               (Required. From HDR, field #5 or HdrGenr.Ini)
Soft Ver, 1.00
                               (Required. From HDR, field #6 or HdrGenr.Ini)
Form Type, F490
                               (Required. From CVR, field #2 or HdrGenr.Ini)
                               (Required. From CVR, field #3 or HdrGenr.Ini)
Filer ID, 123456
Entity_Cd,CAN
                               (Required. From CVR, field #4 or HdrGenr.Ini)
Filer Name, "Candidate Name" (Required. From CVR, field #5 or HdrGenr.Ini)
RecTally, CVR2, F490, 2
                               (Record Type counts for a F490 filing)
RecTally, CVR3, F490, 2
                                         "
RecTally, SMRY, F490, 22
RecTally, SMRY, AP1, 1
RecTally, SMRY, AP2, 1
RecTally, SMRY, A, 3
RecTally, SMRY, A-1, 1
RecTally, SMRY, C, 4
RecTally, SMRY, D, 7
RecTally, SMRY, I, 4
RecTally, SMRY, B1, 3
RecTally, SMRY, B2, 8
RecTally, SMRY, B3, 1
RecTally, SMRY, E, 5
RecTally, SMRY, F, 5
RecTally, SMRY, G, 1
RecTally, SMRY, H1, 3
RecTally, SMRY, H2, 8
RecTally, SMRY, H3, 1
RecTally, ALOC, AP1, 1
RecTally, ALOC, AP2, 1
RecTally, RCPT, A, 99999
RecTally, RCPT, C, 99999
RecTally, RCPT, D, 99999
RecTally, RCPT, I, 99999
RecTally, EXPN, E, 99999
RecTally, EXPN, F, 99999
RecTally, EXPN, G, 99999
RecTally, LOAN, B1, 99999
RecTally, LOAN, B2, 99999
RecTally, LOAN, B3, 99999
RecTally, LOAN, H1, 99999
RecTally, LOAN, H2, 99999
RecTally, LOAN, H3, 99999
[End Header]
```

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Note: The following layouts use 'Rx', 'R', 'Cx' & 'C' to indicate if a field is (R) equired or (C) onditionally required. If required {or conditionally required} and data is missing, the 'x' indicates whether this results in a filing being "Rejected" by the agency.

```
'Rx' = (R)equired field; SOS "Rejects" filing (Level-8)
'R' = (R)equired field, but SOS "Accepts" filing (Level-4)
'Cx' = (C)ond Required field; SOS "Rejects" filing (Level-8)
'C' = (C)ond Required field, but SOS "Accepts" filing (Level-4)
```

Header Record Layout (common to all CAL filing types)

```
R\{x\}
                Max
\# C\{x\} Field Name Len Description
----
01 Rx Rec_Type
                3 Record Type. Value: HDR
02 Rx EF Type
                3 Electronic Filing Type (aka Form_Type) Value: CAL
03 Rx* State Cd
                 2 State Code. Value: CA
04 Rx* CAL Ver 4 CAL Version #. Value: 1.00
05 Rx* Soft Name 90 Filer Software Name
06 Rx* Soft Ver
                16 Filer Software Version #
     Name Delim
               1 Internal Delimiter used in Name Fields.
                    Default value is "^" (caret symbol).
```

* Note: The values contained in Fields #3 - #6 (if not supplied in the HDR record by the Filer database software), are set by the values contained in the HdrGenr.ini file and are inserted in the HDR record that is generated by the HdrGenr utility.

NOTES ABOUT CERTAIN FIELD TYPES

E.F (.CAL) files are not case sensitive. Rec_Type, Form_Type and all "code" fields (e.g. Entity_Cd, Yes/No fields, Check-box fields), can have values represented in any mix of UPPERCASE or lowercase letters." It is important that software that generates "CAL" files prevent any fields from containing "leading spaces" (e.g. " Text information" has a leading space before the word Text). Fields with leading spaces are not allowed.

DATES

All date fields must be in CCYYMMDD format. Dates are always coded as 8-digit fields in Century, Year, Month, & Day order.

AMOUNTS

Monetary amounts are stored with an "explicit" decimal point, which, when coded, must be followed by exactly 2 decimal (cents) positions.

Examples:

123.45 = \$123.45 345 = \$345.00 567.8 (invalid)

RATES & PERCENTS

Rates & Percents are expressed as "freeform" text. When a Loan or Investment is expressed in terms of a "rate", the value should be represented with an explicit decimal point (e.g. 0.056). If the same "rate" is expressed as a percentage, the % symbol should be used. A rate of 0.056 would be expressed as 5.6%. There are times when rates are variable and expressed as "prime + 1%" or perhaps "15% + applicable T-bill". Percents/Rates are carried in "CAL" files in fields of up to 30-characters.

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NAMES

Names are carried in 4 explicitly defined fields:

- 1) Last Name is a 200 character field which is used for a person's last name or is used for the complete name of a non-person entity such as a committee, business, ballot measurer name, etc.
- 2) First name is a 45 character field which is used to store a person's first name and any middle name(s) and/or initials. For a person, it's all the names excepting the Last Name or surname.
- 3) Title (or prefix) is used for titles used by a person such as Mr, Mrs, Ms, Hon, Rep, Sen, Dr, and so on. Up to 10 characters are allowed.
- 4) Suffix is used for a person's suffix such as Jr, Sr, II, III, Esquire, etc. As many as 10 characters are allowed.

ADDRESSES

Addresses must contain a complete street address, city, state, and a 5-digit (or optionally a Zip+4) ZIP Code. In other words, a complete mailing address must be supplied when address is required.

"CAL" records allow for 2 lines of street address (in addition to the fields for City, State, and ZIP Code). When only one line of Street address is given, it should be coded in the Address1 field and the Address2 field should be blank.

Zip Codes & Zip +4

Zip Codes are defined as a maximum of 10 characters. Zip Codes can be stored as 5-digit, 9-digit, or as 5-digit/hyphen/4-digit values.

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PHONE NUMBERS

Phone numbers are coded "freeform" in a 20-character Phone field. Any special instructions (e.g. select #3 from the menu) and/or extension numbers should be included in Phone number fields.

YES/NO BOX PAIRS

Yes/No Boxes are represented on Forms and Schedules as two separate boxes. They are mutually exclusive in their use, however if a filer checks both boxes in a Yes/No group, this should be interpreted the same as if neither box is checked. The results are stored in a single field in the Electronic File - the only acceptable values in a Yes/No field are blank, "Y" and "N".

SINGLE CHECK-BOXES

Check-box fields differ from Yes/NO Boxes. Check-boxes reflect either a "positive" response (i.e. the filer has put a check-mark, an "X" or some other kind of marking in the Box), or "no response". The lack of a mark in a Check-box means only that a "positive" response HAS NOT been made. It does not indicate a "negative" response - the filer might have ignored the Check-box on the form.

In electronic filing, Check-box fields are coded with an "X" to indicate that the item on the form was "checked". Nothing is coded when the item was not "checked".

CHECK-BOXES GROUPS

Forms often have groups of Check-boxes where only one box can be checked. These are called "mutually exclusive" Check-box groups. The convention used in "CAL" files is to define a single field to represent a group of mutually-exclusive Check-boxes on a paper form. Code values are defined to represent each possible selection (e.g. [1|2|3|...] or [A|B|C|...]).

Note: The convention in MS Windows is to offer mutually exclusive choices with what are called "radio buttons".

Note: The convention in "CAL" is to define a separate field for each check-box which is not part of a mutually exclusive group. (see Single Check-boxes above).

ENTITY CODES USED ON FORMS & SCHEDULES

The following Entity Codes are used to indicate various kinds of persons and committees on "cover" forms CVR record types:

```
CAO - Candidate/Office-holder (F490, F465, F496, F497)
CTL - Controlled Committee (F490, F465, F496, F497)
RCP - Recipient Committee (F420, F425, F450, F465, F496, F497)
SMO - Slate Mailer Organization (F401)
BMC - Ballot Measure Committee (F419, F450, F465, F496, F497)
MDI - Major Donor/Independent Expenditure (F461, F465, F496, F497)
```

The following Entity Codes are used to indicate various kinds of persons on "Additional Name/Address" CVR2 record types:

```
POF - Principal Officer (F400, F410, F465)
CAO - Candidate/Office Holder (F410)
PRO - Proponent (F410)
SPO - Sponsor (F410)
BNM - Ballot Measure's Name/Title (F410)
ATH - Authorizing Individual (F400)
COM - Committee (F400)
CTL - Controlled Committee (F410)
RCP - Recipient Committee (F400)
```

The following CVR2 'Item_Codes' indicate which Section within F400 & F410 reports the Entity is to be listed:

```
POF - (Item_Cd) Principal Officer (F400, F410)
CTL - (Item_Cd) Controlled Committee (F410)
PFC - (Item_Cd) Primarily Formed Committee Item (F410)
SPO - (Item_Cd) Sponsored Committee Itemization (F410)
SMA - (Item_Cd) Slate Mailer Authorizor (F400)
013 - (Item_Cd) 82013 Committee (F400)
```

The following Entity Codes are used to indicate various kinds of persons on "verification" CVR3 record types:

```
TRE - Treasurer
CAO - Candidate/Office Holder
OFF - Officer (Responsible)
PRO - Proponent (OK if F419)
SPO - Sponsor (OK if F420
```

The following Entity Codes are used to indicate various kinds of persons and orgs. on various schedules including RCPT, EXPN, and LOAN record types:

```
RCP - Recipient Committee
IND - Individual
OTH - Other
```

OFFICE CODES USED ON FORMS & SCHEDULES

Statewide Offices

- GOV Governor
- LTG Lieutenant Governor
- SOS Secretary of State
- CON State Controller
- ATT Attorney General
- TRE State Treasurer
- INS Insurance Commissioner
- SUP Superintendent of Public Instruction

State District Offices

- SEN State Senator
- ASM State Assembly Person
- BOE Board of Equalization Member

City, County and Local Offices

- ASR Assessor
- BED Board of Education
- BSU Board of Supervisors
- CAT City Attorney
- CCB Community College Board
- CCM City Council Member
- COU County Counsel
- CSU County Supervisor
- CTR Local Controller
- DAT District Attorney
- MAY Mayor
- PDR Public Defender
- PLN Planning Commissioner
- SHC Sheriff-Coroner
- SCJ Superior Court Judge
- TRS Local Treasurer

Miscellaneous / Other

OTH - Other

AMENDMENT PROCESSING OF ITEMS IN SCHEDULES

Tran_ID: A unique identifier permanently associated with each itemization or transaction appearing in a CAL electronic file. If a given itemization appears in more than one schedule (e.g. an inkind contribution is listed in both schedules A and E or A and C) then the Tran_ID associated with that itemization can either have the same value or different values for that single item among the various schedules. However, the Tran_ID assigned to an itemization in an amended report that appeared in a prior report must match. Additionally, no Tran_ID used in one original report can ever be assigned to an itemization appearing in a subsequent report.

The Tran_ID assigned and maintained by the filer's software is used by the California SOS's database to uniquely identify each itemization from every schedule and from every filer. It is critically important that when a filer amendeds a previously filed electronic report, the Tran_ID's of the subsequent amendment match those already reported. Also, no Tran_ID of a new report can match one already used on a previous original report.

Two other fields named RptNo_Made and RptNo_Void fields are used by CLAIMS in its implementation of amendment processing. Their values are determined by CLAIMS based on a comparison of the contents of an amended electronic report with those transactions already held on the CLAIMS database. These two fields may be submitted by the filer, but the CLAIMS system will ignore them and determine their contents from its own data.

RptNo_Made: (Values 0 - 999) Any number > zero means that this transaction was added (created) in amendment #1 - #999. This field can be used by the vendor to show which report (original or amendment) an itemization first appeared. This field is assigned by CLAIMS based on matching done on the Tran_ID in the CAL electronic file and the transaction identifiers in the CLAIMS database. Its use by vendors is optional.

RptNo_Void: (Values 0 - 999) Any number > zero means that this transaction was flagged as a voided (deleted) in amendment #1 - #999. This field can be used by the vendor to show which report (original or amendment) an item was 'voided' or flagged as deleted. This field is assigned by CLAIMS based on matching done on the Tran_ID in the CAL electronic file and the transaction identifiers in the CLAIMS database. Its use by vendors is optional.

MEMO CODE AND MEMO TEXT FIELDS

Memo Code and Text fields are defined on Receipt (RCPT) and Expense (EXPN) records. The Memo Text fields are optionally used to carry any kind of explanatory words that the filer deems necessary. This text is in addition to, and does not replace other fields on the RCPT/EXPN records.

The Memo Code field is used to indicate that any Date/Amount values in the RCPT/EXPN record are "informational" only and do not count toward any Summary Page aggregates.

- 401 Slate Mailer Organization Campaign Statement
- 405* Amendment to Campaign Disclosure Statement
- 419 Ballot Measure Committee Campaign Disclosure Statement Long Form
- 420 Recipient Committee CAMPAIGN STATEMENT LONG FORM
- 425 Semi-Annual Statement of no Activity
- 450 Recipient Committee Campaign Disclosure Statement Short Form
- 461 Independent Expenditure Committee and Major Donor Committee Campaign Statement
- 465 Supplemental Independent Expenditure Report
- 470 Officeholder and Candidate Campaign Statement Short Form
- 490 Officeholder, Candidate, and Controlled Committee Campaign Statement Long Form
- 495* Supplemental Pre-Election Campaign Statement
- 496 Late Independent Expenditure Report
- 497 Late Contribution Report
 - * The 405 and 495 forms are not filed as stand-alone filings, but are instead included within other filings such as 419, 420, 490, ...).

Electronic File Components by Filing Type

RecType	FormName	Description
HDR	CAL	"CAL" Header record
CVR	F419	Cover Page; Ballot Measure Committee
CVR3	F419	Cover Page; Part III; Verification info
F405	F419	Amendment Information sheet (aka Form 405)
F495	F419	Supplemental Pre-Election Statement (aka Form 495)
SMRY	F419	Summary Page & Misc. Schedule Line-item [sub]totals
ALOC	AP	Allocation Page
RCPT	A	Schedule A Contributions
RCPT	С	Schedule C Non-Monetary Contributions
RCPT	D	Schedule D Promised moneys
RCPT	I	Schedule I Miscellaneous
EXPN	E	Expenditures
EXPN	F	Accrued (Unpaid) Expenditures
EXPN	G	Expenditures "on behalf" of another Committee
LOAN	B1	Loan Received
LOAN	B2	Loan - Repayment Made
LOAN	В3	Loan - Unpaid Balance
LOAN	H1	Loan Made
LOAN	H2	Loan - Repayment Received
LOAN	Н3	Loan - Unpaid Balance
ממוז	CAL	"CAL" Header record
HDR CVR	F420	
		Cover Page; Recipient Committee
CVR2	F420	Cover Page; Part II; Additional Committees Cover Page; Part III; Verification info
CVR3 F405	F420 F420	Amendment Information sheet (aka Form 405)
	F420 F420	
F495 SMRY	F420	Supplemental Pre-Election Statement (aka Form 495) Summary Page & Misc. Schedule Line-item [sub]totals
ALOC	AP	Allocation Page
RCPT	A	Schedule A Contributions
RCPT	C	Schedule C Non-Monetary Contributions
RCPT	D	Schedule D Promised moneys
RCPT	I	Schedule I Miscellaneous
EXPN	E	Expenditures
EXPN	F	Accrued (Unpaid) Expenditures
EXPN	G	Expenditures "on behalf" of another Committee
LOAN	B1	Loan Received
LOAN	B2	Loan - Repayment Made
LOAN	B3	Loan - Unpaid Balance
LOAN	H1	Loan Made
LOAN	H2	Loan - Repayment Received
LOAN	H3	Loan - Unpaid Balance
TOVIA	110	noan onpara parance

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RecType	FormName	Description
HDR	CAL	"CAL" Header record
CVR	F490	Cover Page; Candidate Committee
CVR2	F490	Cover Page; Part II; Additional Committees
CVR3	F490	Cover Page; Part III; Verification info
F405	F490	Amendment Information sheet (aka Form 405)
F495	F490	Supplemental Pre-Election Statement (aka Form 495)
SMRY	F490	Summary Page & Misc. Schedule Line-item [sub]totals
ALOC	AP1	Allocation from Campaign Funds
ALOC	AP2	Allocation from Personal Funds
RCPT	A	Schedule A Contributions
RCPT	A-1	Schedule A-1 Contribs Trans to Spec Election Cmtte
RCPT	С	Schedule C Non-Monetary Contributions
RCPT	D	Schedule D Promised moneys
RCPT	I	Schedule I Miscellaneous
EXPN	E	Expenditures
EXPN	F	Accrued (Unpaid) Expenditures
EXPN	G	Expenditures "on behalf" of another Committee
LOAN	B1	Loan Received
LOAN	B2	Loan - Repayment Made
LOAN	В3	Loan - Unpaid Balance
LOAN	H1	Loan Made
LOAN	H2	Loan - Repayment Received
LOAN	Н3	Loan - Unpaid Balance
		_
HDR	CAL	"CAL" Header record
CVR	F450	Cover Page; Recipient Committee
CVR3	F450	Cover Page; Part III; Verification info
F405	F450	Amendment Information sheet (aka Form 405)
F495	F450	Supplemental Pre-Election Statement (aka Form 495)
SMRY	F450	Summary Page & Misc Schedule Line-item [sub]totals
EXPN	F450P4	Expenditures & Contributions Made
HDR	CAL	"CAL" Header record
CVR	F461	Cover Page; Ind Expenditure & Major Donor Committee
CVR3	F461	Cover Page; Part III; Verification info
F405	F461	Amendment Information sheet (aka Form 405)
SMRY	F461	Summary Page & Misc Schedule Line-item [sub]totals
EXPN	F461 F461P5	Expenditures & Contributions Made
LOAN	F461P5 F461P6	Loan Received (Forgiven & Guaranteed) (like a B1)
LOAN	F461P6 F461P7	Loan - Repayment Received (something like an H2)
LOAN	L4OTF/	Hoan - Repayment Received (Something like all HZ)

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RecType	FormName	Description
HDR	CAL	"CAL" Header record
CVR	F401	Cover Page; Slate Mailer Organization
CVR3	F401	Cover Page; Part III; Verification info
SMRY	F401	Summary Page & Misc. Schedule Line-item [sub]totals
RCPT	F401A	Payments Received
S401	F401B	Payments Made
S401	F401B-1	Payments Made by Agent/Contractor on Behalf of SMO
S401	F401C	"F400" Persons in SMO Receiving \$1000 or more
S401	F401D	Candidates/Measurers not on Sched F401A
HDR	CAL	"CAL" Header record
CVR	F425	Cover Page; Semi Annual Statement of No Activity
CVR3	F425	Cover Page; Part III; Verification info
HDR	CAL	"CAL" Header record
CVR	F465	Cover Page; Supplemental Independent Expenditure Rpt
CVR2	F465	Cover Page; Part V Filing Officer Titles & Addresses
CVR3	F465	Cover Page; Part III; Verification info
SMRY	F465	Summary Page & Misc. Schedule Line-item [sub]totals
EXPN	F465P4	Independent Expenditures Made
HDR	CAL	"CAL" Header record
CVR	F496	Cover Page; Late Independent Expenditure Report
S496	F496	Independent Expenditures Made
HDR	CAL	"CAL" Header record
CVR	F497	
CVR S497	F497 F497P1	Cover Page; Late Contribution Report Late Contributions Received
S497	F497P2	Late Contributions Made
5477	147/12	Date Contributions Made
HDR	CAL	"CAL" Header record
CVR	F470	Cover Page; Officeholder/Cand Short Form & Supplement
CVR2	F470	Cover Page; Part IV; Committee Names & Addresses
CVR3	F470	Cover Page; Part V; Verification info

```
COVER PAGE RECORD LAYOUT FOR F419,420,490,450,461,401 DICLOSURE REPORTS
                              F425 STATEMENT OF NO ACTIVITY
                              F465 SUPPLEMENTAL INDEPENDEDNT EXPENDITURE
                              F496,497 LATE CONTRIB/EXPEND REPORTS
______
 R\{x\}
                   Max
\# C\{x\} Field Name Len Description
      -----
01 Rx Rec_Type 3 Record Type Value: CVR
02 Rx Form Type
                    4 Type of Filing or Form set.
                         Values: F419; F420; F490; F450; F461;
                                  F401; F425; F465; F496; F497
03 Rx Filer ID
                     7 Committee ID number of Filer
                    3 Values:
       Entity Cd
04
                           CAO - Candidate/Office-holder (F490, 465, 496, 497)
                           CTL - Controlled Committee (F490,465,496,497)
                           RCP - Recipient Committee (F420, 425, 450, 465, 496, 497)
                           SMO - Slate Mailer Organization (F401)
                           BMC - Ballot Measure Committee (F419, 450, 465, 496, 497)
                           MDI - Major Donor/Independent Expenditure
                                  (F461,465,496,497)
05 Rx Filer NamL 200 Filer's Last name
       Filer NamF
                    45 Filer's First name(s) (Required for persons)
06 C
                    10 Filer's Prefix or Title
07
       Filer NamT
                    10 Filer's Suffix
80
       Filer NamS
                   3 Report Number - Values: 000 - Original Report
09 Rx Report Num
                                                  001-999 - Amended Rpt #1-#999
10 Rx Rpt_Date
                     8 Date this report is filed
                      2 Type of Statement - Values:
11 Cx Stmt Type
                         \begin{array}{lll} \texttt{PE} &=& \texttt{Pre-Election} & (\texttt{F419}, \texttt{F420}, \texttt{4F50}, \texttt{F490}) \\ \texttt{SE} &=& \texttt{Supplemental Pre-elect} & (\texttt{F420}, \texttt{F450}, \texttt{F490}) \end{array}
                         SY = Special Odd-Yr Campaign (F420, F450, F490)
                         SA = Semi-annual
                                                        (F419, F420, F450, F490)
                                                       (F419, F420, F450, F490)
                         TS = Termination Statement
                         QT = Quarterly Stmt
                                                         (F419, F450)
                         S1 = Semi-Annual (Jan1-Jun30) (F425)
                         S2 = Semi-Annual (Jul1-Dec31) (F425)
                         L1 = Late Contrib F497, Part I only (F497)
                         L2 = Late Contrib F497, Part II only (F497)
                         L3 = Late Contrib F497, Part I & II (F497)
                        (Null value {not Req} for F461, F401, F465, F496)
12 Cx From Date
                     8 Reporting Period From Date (not Req on F496 & F497)
                      8 Reporting Period Thru Date
13 Cx Thru Date
                                                       (not Reg on F496 & F497)
14 C Elect Date
                      8 Date of the General Election
```

(Reg on F419, F420, F450, F461, F465, F490 in even years)

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COVER PAGE LAYOUT FOR DISCLOSURE REPORTS (Continued)

$R\{x\}$		Max	
# C{x}	Field Name	Len	Description
15 R	Filer_Adr1	45	Address of Filing Entity
16	Filer_Adr2		
	Filer_City		11 11 11
18 R	Filer_ST		11 11 11
19 R	Filer ZIP4	10	11 11 11
20	Filer Phon	20	
21	Filer FAX	20	FAX Phone Number {not mapped to present FPPC forms}
22	$\stackrel{-}{\text{File Email}}$	60	Email Address {not mapped to present FPPC forms}
	_		,
23 C	Tres NamL	200	Treasurer or Responsible Officer's Last name
	_		(Tres fields #23 - 34 not used on F496 & F497 filings)
24 C	Tres NamF	45	
25	Tres NamT	10	Treasurer or Responsible Officer's Prefix or Title
26	Tres_NamS	10	Treasurer or Responsible Officer's Suffix
27 C	Tres_Adr1	45	Treasurer or Responsible Officer Address
28	Tres Adr2	45	II II
29 C	Tres City	20	II II
30 C	Tres ST	2	II II
31 C	Tres ZIP4		II II
32	Tres Phon	20	II II
33	Tres FAX		FAX Phone Number {not mapped to present FPPC forms}
34	Tres Email		;
	_		,,

COVER PAGE LAYOUT FOR DISCLOSURE REPORTS - VARIABLE PORTIONS

Note: Remainder of CVR record starting with Field #36 is parsed

depending on the value contained Form Type.

Note: F401 does not use a variable portion to the CVR page layout.

```
R\{x\}
                    Max
\# C\{x\} Field Name Len Description
_____
----- Variable [F419|465|496] fields follow when Form_Type=[F419|465|496] ---
35 C Sponsor_YN 1 Sponsored Committee? Yes/No (Null on F496)
36 C Sngl_Msr_YN 1 Single Measure? Yes/No (Null on F496)
                                                          (Null on F496)
37 C Control YN 1 Controlled Committee Yes/No
38 C Bal Name 200 Ballot Measure Name
39 C Bal Num
                    3 Ballot Number or Letter
40 C Bal Juris 30 Jurisdiction of Ballot Measure
41 C OffHldNamL 200 Candidate/Officeholder's Last name
42 C OffHldNamF 45 Candidate/Officeholder's First name(s)
     OffHldNamT 10 Candidate/Officeholder's Prefix or Title
43
      OffHldNamS 10 Candidate/Officeholder's Suffix
44
45 C Office_Cd 3 Office Sought (See table of code in Overview)
46 C Offic_Dscr 30 Office Sought Description (Req if Office_Cd=OTH)
47 C Juris_Cd 3 Office Jurisdiction Code Values: STW=Statewid
                                                       Values: STW=Statewide;
                                  SEN=Senate District; ASM=Assembly District;
                                  BOE=Board of Equalization District;
                                  CIT=City; CTY=County; LOC=Local; OTH=Other
48 C
     Juris Dscr
                     30 Office Jurisdiction Descrip
                        (Req if Juris Cd=[CIT|CTY|LOC|OTH]
                     3 Office District Number (Reg if Juris Cd=[SEN|ASM|BOE]
49 C
       Dist No
       Off S H Cd 1 Office Sought/Held Code: H=Held; S=Sought
50
       Sup Opp Cd 1 Support/Oppose? Values: S; O
51 R
----- Variable F420 fields follow when Form_Type=F420 ------
35 R Sponsor_YN 1 Sponsored Committee? Yes/No
36 R BrdBase YN 1 Broad Based Committee? Yes/No
----- Variable F450 fields follow when Form Type=F450 ------
35 R Sponsor_YN 1 Sponsored Committee? Yes/No
36 R BrdBase_YN 1 Broad Based Committee? Yes/No
47 R Control_YN 1 Controlled Committee? Yes/No
```

COVER PAGE LAYOUT FOR DISCLOSURE REPORTS - VARIABLE PORTIONS (Continued)

```
R\{x\}
                  Max
# C{x} Field Name Len Description
-----
----- Variable F461 fields follow when Form_Type=F461 -------
      EmplBus CB
                 1 Employer/Business info included check-box
35
      Bus Name
                  200 Name of Employer/Business
36 C
37 C
      Bus Adr1
                 45 Employer/Business Address
38
      Bus Adr2
                 45
39 C
      Bus_City
                   20
                          11
                                  11
                                        City
                        11
40 C
      Bus ST
                  2
                                        State
                       "
41 C
      Bus_ZIP4
                 10
                                  11
                                        Zip+4
42 C Bus_Inter 40 Employer/Business Interests
      BusAct CB
                  1 Business Activity info included check-box
43
      BusActvity 90 Business Activity description
44 C
                  1 Association Interests info included check-box
45
      Assoc CB
      Assoc_Int 90 Association Interests description
Other_CB 1 Other Entity Interests info included check-box
Other_Int 90 Other Entity Interests description
46 C
47
48 C
----- Variable 490 fields follow: (Form_Type=F490) ------
                   3 Office Sought (See table of code in Overview)
35 R
      Office Cd
                   30 Office Sought Description (Req if Office Cd=OTH)
36 C
      Offic Dscr
37 R
                   3 Office Jurisdiction Code
                                                 Values: STW=Statewide;
      Juris Cd
                              SEN=Senate District; ASM=Assembly District;
                              BOE=Board of Equalization District;
                              CIT=City; CTY=County; LOC=Local; OTH=Other
38 C
      Juris Dscr
                   30 Office Jurisdiction Descrip
                      (Req if Juris Cd=[CIT|CTY|LOC|OTH]
39 C
                    3 Office District Number (Req if Juris Cd=[SEN|ASM|BOE]
      Dist No
      Off S H Cd
                    1 Office Sought/Held Code: H=Held; S=Sought
40
                  200 Candidate/Officeholder's Last name
41 R
      Cand NamL
      Cand NamF
                   45 Candidate/Officeholder's First name
42 R
43
      Cand NamT
                   10 Candidate/Officeholder's Prefix or Title
      Cand NamS
                10 Candidate/Officeholder's Suffix
44
                  45 Candidate/Officeholder Address
      Cand Adr1
45 R
46
      Cand Adr2
                45
                          11
47 R Cand City
                 20
                                City
                  2
                          11
48 R Cand ST
                                State
      Cand ZIP4
                          11
49 R
                  10
                                Zip+4
      Cand Phon 20
50
                                Phone
                 20 FAX Phone Number {not mapped to present FPPC forms}
51
      Cand FAX
      Cand Email 60 Email Address {not mapped to present FPPC forms}
52
```

COVER PAGE RECORD LAYOUT FOR F470 OFFICEHOLDER/CAND SHORT/SUPPLEMENT

 $R\{x\}$ Max # C{x} Field Name Len Description -----01 Rx Rec Type 3 Record Type Value: CVR 02 Rx Form_Type 4 Type of Filing or Form set. Value: F470 03 Rx Filer ID 7 Committee ID number of Filer 04 Entity Cd 3 Values: CAO - Candidate/Office-holder 05 Rx Filer_NamL 200 Filer's Last name 06 R Filer NamF 45 Filer's First name(s) (Required for persons) 07 Filer NamT 10 Filer's Prefix or Title 80 Filer NamS 10 Filer's Suffix 3 Report Number - Values: 000 - Original Report 09 Rx Report Num 001-999 - Amended Rpt #1-#999 8 Date this report is filed 10 Rx Rpt Date 11 R Cand Adr1 45 Address of Filing Candidate/Officeholder Cand Adr2 45 " " " 12 13 R Cand_City 30 11 14 R Cand ST 2 10 11 15 R Cand_ZIP4 Cand Phon 20 16 20 FAX Phone Number {not mapped to present FPPC forms} 17 Cand FAX 18 Cand Email 60 Email Address {not mapped to present FPPC forms} 19 R Office Cd 3 Office Sought (See table of code in Overview) 30 Office Sought Description (Req if Office_Cd=OTH) Offic Dscr 20 C 21 R Juris Cd 3 Office Jurisdiction Code Values: STW=Statewide; SEN=Senate District; ASM=Assembly District; BOE=Board of Equalization District; CIT=City; CTY=County; LOC=Local; OTH=Other 22 C Juris Dscr 30 Office Jurisdiction Descrip (Req if Juris Cd=[CIT|CTY|LOC|OTH] 23 C Dist No 3 Office District Number (Req if Juris Cd=[SEN|ASM|BOE] 24 Off S H Cd 1 Office Sought/Held Code: H=Held; S=Sought 25 C Elect Date 8 Date of the General Election (Req in even years) Date 1000 8 Date Contribs Totaling 1,000 or more Received 26

```
COVER PAGE - {ADDITIONAL NAMES/COMMITTEES SECTION} RECORD LAYOUT
```

```
R\{x\}
                 Max
# C{x} Field Name Len Description
     -----
01 Rx Rec_Type 4 Record Type Value: CVR2
                  4 Form Type (must equal Form Type in CVR record)
02 Rx Form Type
                      Values: F420; F465; F470; F490;
                             {F400; F410 - See Section 2};
                             {F625; F635 - See Section 3};
                             {F601; F602; F603 - See Section 4}
Note: Remainder of CVR record is parsed depending on value of Form Type.
----- Variable F420 {Part II} fields follow when Form Type=F420 ------
03
                   3 Value: CAO - Candidate/Office-holder
      Entity Cd
04 R
     Cand NamL
                 200 Candidate's Last name
      Cand NamF 45 Candidate's First name
05 R
      Cand NamT 10 Candidate's Prefix or Title
06
      Cand NamS 10 Candidate's Suffix
07
08 R Office Cd
                  3 Office Sought (See table of code in Overview)
      Offic Dscr 30 Office Sought Description (Req if Office Cd=OTH)
09 C
10 R
      Juris Cd
                 3 Office Jurisdiction Code
                                              Values: STW=Statewide;
                             SEN=Senate District; ASM=Assembly District;
                             BOE=Board of Equalization District;
                             CIT=City; CTY=County; LOC=Local; OTH=Other
11 C
     Juris Dscr
                  30 Office Jurisdiction Descrip
                    (Req if Juris Cd=[CIT|CTY|LOC|OTH]
12 C
                  3 Office District Number (Req if Juris Cd=[SEN|ASM|BOE]
    Dist No
      Off S H Cd 1 Office Sought/Held Code: H=Held; S=Sought
13
14 R
      Sup Opp Cd
                1 Support/Oppose? Values: S; O
----- Variable F465 {Part V} fields follow when Form Type=F465 ------
                  3 Values: CAO - Candidate/Office-holder
03
      Entity Cd
04 R
     Title
                 90 Official Title of Filing Officer
05 R
     Mail Adr1
                45 Address
06
     Mail Adr2 45 Optional 2nd line of Address
07 R
     Mail City 30 City
08 R
      Mail ST
                 2 State code
      Mail ZIP4 10 Zip+4
09 R
```

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COVER PAGE - {ADDITIONAL NAMES/COMMITTEES SECTION} RECORD LAYOUT (Continued)

```
R\{x\}
                Max
\# C\{x\} Field Name Len Description
----- Variable F490/Part II & F470/Part IV fields when Form Type=[F490|F470]
03
      Entity_Cd 3 Values: COM - Committee
                              CTL - Controlled Committee
                              RCP - Recipient Committee
04 R Cmte ID
                  7 Committee ID
05 R Cmte Name 200 Name of Filing Committee
06 R Cmte Adr1 45 Address of Filing Committee
     Cmte Adr2 45 " " "
07
08 R Cmte_City 30 " "
09 R Cmte_ST 2 " "
10 R Cmte_ZIP4 10 " "
                                  "
11
      Cmte Phon
                 20
      Cmte_FAX 20 FAX Phone Number {not mapped to present FPPC forms}
12
      Cmte Email 60 Email Address {not mapped to present FPPC forms}
13
14 R Tres_NamL 200 Treasurer's Last name
15 R
      Tres_NamF 45 Treasurer's First name
                 10 Treasurer's Prefix or Title
16
      Tres NamT
17
      Tres NamS 10 Treasurer's Suffix
      Control YN 1 Controlled Committee? Yes/No (Req on F490)
18 C
```

```
COVER PAGE - {ADDITIONAL NAMES/COMMITTEES SECTION} RECORD LAYOUT (Continued)
```

```
Max
                                    **********
_____
                                    **********
----- Variable fields follow when Form Type=[F400|F410] ------
03 Rx Entity Cd
                 3 Values: POF - Principal Officer (F400, F410)
                             CAO - Candidate/Office-holder (F410)
                             PRO - Proponent (F410)
                             SPO - Sponsor (F410)
                             BNM - Ballot Measure's Name/Title (F410)
                             ATH - Authorizing Individual (F400)
                             COM - Committee (F400)
                             CTL - Controlled Committee (F410)
                             RCP - Recipient Committee (F400)
                 200 Filing Entity's Last name
04 Rx Enty_NamL
05 C Enty NamF
                 45 Filing Entity's First name
                  10 Filing Entity's Prefix or Title
06
      Enty NamT
07
      Enty NamS
                 10 Filing Entity's Suffix
08 Rx Item Cd
                  3 Section of Stmt of Org this Itemization relates to
                      Values: POF - Principal {Filing} Officer (F400, F410)
                             CTL - Controlled Committee Itemization (F410)
                             PFC - Primarily Formed Committee Item (F410)
                             SPO - Sponsored Committee Itemization (F410)
                             SMA - Slate Mailer Authorizor (F400)
                             013 - 82013 Committee (F400)
      Mail_Adr1 45 Address
Mail_Adr2 45 Optional 2nd line of Address
09 C
                                                  (if Item Cd = SPO)
10
11 C Mail City 30 City
                                                  (if Item Cd = SPO)
                2 State code
                                                  (if Item Cd = SPO)
12 C Mail ST
13 C Mail ZIP4 10 Zip+4
                                                  (if Item Cd = SPO)
     Day Phone 20 Daytime Phone Number
14
     FAX Phone 20 FAX Phone Number
15
16 Email Adr
                 60 Email Address {does not map to present FPPC forms}
                 7 Committee ID (If Entity_Cd=RCP)
17 C Cmte ID
----- Fields 18 - 27 used when Item_Cd=[CTL|PFC]
18 C Office Cd
                 3 Office Sought (See table of code in Overview)
    Offic_Dscr 30 Office Sought Description (Req if Office_Cd=OTH)
Juris_Cd 3 Office Jurisdiction Code Values: STW=Statewid
19 C
20 C Juris Cd
                                              Values: STW=Statewide;
                             SEN=Senate District; ASM=Assembly District;
                             BOE=Board of Equalization District;
                             CIT=City; CTY=County; LOC=Local; OTH=Other
21 C
      Juris Dscr 30 Off. Juris. Dscrip (Req if Juris Cd=[CIT|CTY|LOC|OTH]
22 C Dist No
                 3 Office District Number (Req if Juris Cd=[SEN|ASM|BOE]
```

COVER PAGE - {ADDITIONAL NAMES/COMMITTEES SECTION} RECORD LAYOUT (Continued)

```
**********
 R\{x\}
                 Max
\# C\{x\} Field Name Len Description
                                   * This definition used in Section 2 *
                 --- ------
                                    *********
23
     Off S H Cd 1 Office Sought/Held Code: H=Held; S=Sought
24 C Party Name 200 Name of Party
                                                (if Item Cd = CTL)
25 C Bal_Num 7 Ballot Number or Letter (if Item_Cd = PFC)
26 C Bal_Juris 40 Ballot Measure Jurisdiction (if Item_Cd = PFC)
     Sup Opp Cd 1 Support/Oppose? Values: S; O (if Item Cd = PFC)
27 C
28 C
    Ind Group 90 Industry Group / Affiliation (if Item Cd = SPO)
                                    **********
 R\{x\}
                 Max
\# C\{x\} Field Name Len Description * This definition used in Section 3 *
-----
                                   ***********
----- Variable F625/F635 fields follow when Form Type=[F625|F635] ------
03 R Entity Cd 3 Values: PTN - Partner
                             OWN - Owner
                             OFF - Officer
                             EMP - Employee
                 200 Partner, Owner, Officer, Employee Last name
04 R Enty NamL
                 45 Partner, Owner, Officer, Employee First name
05 R Enty NamF
     Enty_NamT 10 Partner, Owner, Officer, Employee Prefix or Title
Enty_NamS 10 Partner, Owner, Officer, Employee Suffix
06
07
08 C Enty Title 45 Title of Entity Named above (Reg on F635 only)
```

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COVER PAGE - {ADDITIONAL NAMES/COMMITTEES SECTION} RECORD LAYOUT (Continued)

R{x} # C{x}			Description	**************************************
	Variable F6	01/F6	02 fields follow	when Form_Type=[F601 F602]
03	Entity_Cd	3	Null Field not	used on Form 601 or 602
		45 10	Lobbyist or Sub Lobbyist or Sub	contracted Client Last name contracted Client First name contracted Client Prefix or Title contracted Client Suffix
	Variable F6	03 fi	elds follow when	Form_Type=F603
03 Rx	Entity_Cd	3	EMP - E	obbying Firm (Right Col of Part I) mployee Lobbyist (Left side of Part I) tate Agency (Listed in Part II)
	Enty_NamT	45 10	Lobbying Entity Lobbying Entity Lobbying Entity	Prefix or Title

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COVER PAGE (PART III; VERIFICATION INFO) RECORD LAYOUT

$R\{x\}$	}	Max	
		Len	Description
01 D	D		Described Marie Welve CVD2
UI RX	Red_Type	4	Record Type Value: CVR3
02 Rx	Form_Type	4	Form_Type (must equal Form_Type in CVR record) Values: F401; F419; F420; F450; F461; F490; F470; {F400; F402; F410; F415; F416 - see Sect. 2}
03 Rx	Entity_Cd	3	Values: TRE - Treasurer CAO - Candidate/Office-holder OFF - Officer (Responsible) PRO - Proponent (OK if F419) SPO - Sponsor (OK if F420
04 R	Sig Date	8	Date when signed
05 R	Sig_Loc	45	City and State where signed
06 R	${ t Sig_NamL}$	200	Treasurer "as signed" Last name
07 R	Sig_NamF		Treasurer "as signed" First name
08	Sig_NamT	10	Treasurer "as signed" Prefix or Title
09	Sig_NamS	10	Treasurer "as signed" Suffix

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09

AMENDMENT INFORMATION (aka. Form 405; Part II) _____

 $R\{x\}$ Max # C{x} Field Name Len Description _____ 4 Record Type Value: F405 01 Rx Rec Type 02 Rx Form Type 4 Form Type (must equal Form Type in CVR record) Values: F419; F420; F490; F450; F461 03 Rx Exec Date 8 Date this Amendment executed on 04 Rx From Date 8 Report Period From Date of Original Report 05 Rx Thru Date 8 Report Period To/Thru Date of Original Report ----- At least one of the Check-boxes below must be "checked" Cover_CB 1 Cover Page is amended check-box 06 1 Allocation Page is amended check-box Alloc CB 07 SumPg_CB 1 Allocation Page is amended check-box Sched_CB 1 Summary Page is amended check-box Sched_CB 1 Schedule(s) are amended check-box 08

10 Cx Sched_Lst 40 List of amended Schedule(s) (Req if Sched_CB=X) Parts_CB 1 Part(s) are amended check-box
12 Cx Parts_Lst 40 List of amended Part(s) (Req if Parts_CB=X)

13 Rx Amend Txt1 330 Description of changes. (6 lines of 55 char 9pt text)

CONTRIBUTION INFORMATION (aka. Form 495; Part II) _____

 $R\{x\}$ Max $\# C\{x\}$ Field Name Len Description -----4 Record Type Value: F495 01 Rx Rec Type 02 Rx Form Type 4 Form_Type (must equal Form_Type in CVR record) Values: F419; F420; F490; F450 8 Date of the General Election (same as on CVR rec) 03 R Elect Date 04 Rx ElectJuris 40 Jurisdiction of the Election 05 Rx ContribAmt 12 Contribution Amount (6mos prior - 17days before)

SUMMARY TOTALS RECORD LAYOUT

Rules:

F419 Candidate Committee uses the following Form_Type and Line Item values

(Following AP and Schedule SMRY lines are included as applicable)

```
-->
SMRY, AP, 1, Amt A
                                           SMRY, AP, 3, Amt A
                                   --> SMRY, A, 3, Amt_A
SMRY, A, 1, Amt A
SMRY, B1, 1, Amt A
                                   --> SMRY, B1, 3, Amt A
SMRY, B2, 4, Amt A
                                   -->
                                           SMRY, B2, 7, Amt A
SMRY, B2, d, Amt A
SMRY, B3,, Amt A
SMRY, C, 1, Amt A
                                   -->
                                           SMRY, C, 3, Amt A
SMRY, D, 1, Amt_A
                                   -->
                                           SMRY, D, 7, Amt A
SMRY, E, 1, Amt A
                                   -->
                                           SMRY, E, 5, Amt A
SMRY, F, 1, Amt A
                                   --> SMRY, F, 5, Amt A
SMRY, G, , Amt A
                                   --> SMRY, H1, 3, Amt_A
SMRY, H1, 1, Amt A
                                    --> SMRY, H2, 7, Amt_A
SMRY, H2, 4, Amt A
SMRY, H2, b, Amt A
SMRY, H3,, Amt_A
                                    --> SMRY, I, 4, Amt_A
SMRY, I, 1, Amt_A
```

F420 Candidate Committee uses the following Form_Type and Line Item values

```
SMRY line
                               through SMRY line
SMRY,F420,1,Amt_A,Amt_B,Amt_C --> SMRY,F420,12,Amt_A,Amt_B,Amt_C SMRY,F420,13,Amt_A --> SMRY,F420,20,Amt_A
SMRY,F420,21,Amt_A,Amt_B
SMRY,F420,22,Amt_A,Amt_B
(Following AP and Schedule SMRY lines are included as applicable)
SMRY, AP, 1, Amt A
                                 --> SMRY, AP, 3, Amt A
                                      SMRY,A,3,Amt_A
SMRY, A, 1, Amt A
                                 -->
SMRY, B1, 1, Amt_A
                                 --> SMRY, B1, 3, Amt A
SMRY, B2, 4, Amt A
                                        SMRY, B2, 7, Amt A
                                 -->
SMRY, B2, d, Amt A
SMRY, B3,, Amt A
SMRY, C, 1, Amt A
                                 -->
                                        SMRY, C, 3, Amt A
                                 -->
SMRY, D, 1, Amt A
                                        SMRY, D, 7, Amt A
SMRY, E, 1, Amt A
                                 -->
                                        SMRY, E, 5, Amt A
SMRY, F, 1, Amt_A
                                        SMRY, F, 5, Amt A
                                 -->
SMRY, G, , Amt A
SMRY, H1, 1, Amt A
                                 -->
                                        SMRY, H1, 3, Amt A
SMRY, H2, 4, Amt A
                                 -->
                                        SMRY, H2, 7, Amt A
SMRY, H2, b, Amt_A
SMRY, H3,, Amt A
SMRY, I, 1, Amt A
                                 -->
                                        SMRY, I, 4, Amt A
```

F490 Candidate Committee uses the following Form_Type and Line Item values

```
SMRY line
                               through SMRY line
SMRY,F490,1,Amt_A,Amt_B,Amt_C --> SMRY,F490,12,Amt_A,Amt_B,Amt_C SMRY,F490,13,Amt_A --> SMRY,F490,20,Amt_A
SMRY,F490,21,Amt_A,Amt_B
SMRY,F490,22,Amt_A,Amt_B
(Following AP1, AP2 and Schedule SMRY lines are included as applicable)
SMRY, AP1, 1, Amt A
                                 --> SMRY, AP1, 3, Amt A
                                 --> SMRY, AP2, 3, Amt_A
SMRY, AP2, 1, Amt A
SMRY, A, 1, Amt A
                                 --> SMRY, A, 3, Amt_ A
                                 --> SMRY, B1, 3, Amt A
SMRY, B1, 1, Amt A
SMRY, B2, 4, Amt A
                                 --> SMRY, B2, 7, Amt A
SMRY, B2, d, Amt A
SMRY, B3,, Amt A
SMRY, C, 1, Amt A
                                 -->
                                        SMRY, C, 3, Amt A
SMRY, D, 1, Amt A
                                 -->
                                        SMRY, D, 7, Amt A
                                        SMRY, E, 5, Amt_A
SMRY, E, 1, Amt A
                                 -->
SMRY, F, 1, Amt A
                                 -->
                                        SMRY, F, 5, Amt A
SMRY, G, , Amt A
SMRY, H1, 1, Amt A
                                 --> SMRY, H1, 3, Amt A
SMRY, H2, 4, Amt_A
                                 --> SMRY, H2, 7, Amt_A
SMRY, H2, b, Amt A
SMRY, H3,, Amt A
SMRY, I, 1, Amt_A
                                 --> SMRY, I, 4, Amt_A
```

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F450 Recipient Committee uses the following Form Type and Line Item values ______

SMRY line through SMRY line

SMRY,F450,1,Amt A --> SMRY, F450, 14, Amt A

F461 Ind. Expend. Cmtte uses the following Form Type and Line Item values ______

SMRY line through SMRY line

______ SMRY,F461,1,Amt A --> SMRY, F461, 6, Amt A

F465 Supplemental Ind Expend uses following Form Type and Line Item values ______

through SMRY line SMRY line

SMRY,F465,1,Amt A --> SMRY, F465, 3, Amt A

F401 Slate Mailer Cmtte uses the following Form Type and Line Item values ______

SMRY line through SMRY line ______

SMRY, F401, 1, Amt_A, Amt_B --> SMRY, F401, 2, Amt_A, Amt_B

--> SMRY,401A,3,Amt A SMRY,401A,1,Amt_A

--> SMRY,401B,3,Amt A SMRY, 401B, 1, Amt A SMRY, 401B-1, , Amt A

RECEIPTS SCHEDULES (A, C, D, I, A-1 and F401A)

```
R\{x\}
                  Max
# C{x} Field Name Len Description
-----
                   4 Record Type Value: RCPT
01 Rx Rec Type
02 Rx Form_Type
                   6 Schedule Name/ID
                       Values: A = Sched A / Monetary;
                                C = Sched C / Non-monetary;
                                D = Sched D / Enf. Promise;
                                I = Sched I / Misc. to Cash;
                                A-1 = Sched A-1 / Trans Contribs
                                F401A = Payments Received
                                F497P1 = F497-P1 / Late Contrib Received
                                F497P2 = F497-P2 / Late Contrib Made
03 Rx Tran ID
                   24 Transaction ID - permanent value unique to this item
      RptNo Made
                    3 Value 0-999 - report when this item created (optional)
04
                    3 Value 1-999 - report when this item voided (optional)
05
      RptNo Void
                    3 Values: (Refer to Entity Code List)
06 R
      Entity Cd
                                RCP - Recipient Committee
                                IND - Individual;
                                OTH - Other (e.g. a Bus, Cmtte, Org, ...)
07 C
      Ctrib NamL 200 Contributor's Last name
                  45 Contributor's First name
08 C
      Ctrib NamF
09
      Ctrib NamT
                  10 Contributor's Prefix or Title
10
      Ctrib NamS
                 10 Contributor's Suffix
11 C
      Ctrib Adr1 45 Address of Contributor
      Ctrib Adr2
                  45 Optional 2nd line of Address
12
      Ctrib City
                  30 City
13 C
      Ctrib ST
                   2 State code
14 C
15 C
      Ctrib ZIP4
                   10 Zip+4
                  200 Employer (Sched A, C, D - Req if Entity = 'IND')
16 C
      Ctrib Emp
17 C
      Ctrib Occ
                   60 Occupation (Sched A, C, D - Req if Entity = 'IND')
18
      Ctrib Self
                   1 Check Box: Self Employed?
19
      Tran Type
                   1 Transaction Type - Values: T=Third Party Repayment
                                                  F=Forgiven Loan
                                                 R=Returned (Neg. Amt?)
20 R
                    8 Date item Received (or Begin date of date range)
      Rcpt Date
      Date_Thru
                    8 End-date of date range for Items received
21
22 R
                   12 Amount (Monetary/Inkind/Promise) Received
      Amount
                       A-1 Amount Transferred from Contributor (Sched A-1)
23 C
      Aggregate
                   12 Aggregate YTD Amount (Sched A, C, D, 401A)
                   12 Cumulative Amount 1 / Prim/Runoff/Spec (Sched A,C,D)
24 C
      Cum Amt1
                       A-1 Special Election (Sched A-1)
25 C
      Cum Amt2
                   12 Cumulative Amount 2 / General (Sched A, C, D)
                       A-1 Special Runoff Election (Sched A-1)
26 C
      Prom Amt
                   12 Amount Promised (Sched D)
27 C
                   90 Description of Goods/Svcs Rcvd. (Sched C, I)
      Ctrib Dscr
```

RECEIPTS SCHEDULES (Continued)

```
R\{x\}
                Max
# C{x} Field Name Len Description
-----
28 R
    Cmte ID
               7 Committee ID (If 'RCP' & no ID#, Treas info REQ)
29 C
     Tres NamL
                 200 Treasurer's Last name (If 'COM' & no ID#, REQ)
30 C Tres NamF 45 Treasurer's First name (If 'COM' & no ID#, REQ)
31
     Tres NamT 10 Treasurer's Prefix or Title
32
     Tres NamS 10 Treasurer's Suffix
    Tres_Adr1 45 Treasurer Address (If 'COM' & no ID#, REQ)
Tres_Adr2 45 " "
33 C
34
35 C
      Tres City 20
                        11
                                11
                 2
                       11
                                11
36 C Tres ST
                       11
37 C Tres ZIP4 10
38
      Intr NamL
                 200 Intermediary's Last name
                 45 Intermediary's First name
      Intr NamF
39
                 10 Intermediary's Prefix or Title
      Intr NamT
40
      Intr NamS 10 Intermediary's Suffix
41
42 C
     Intr Adr1 45 Intermediary Addr
43
     Intr Adr2 45 "
    Intr_City 20
                       11
                                11
44 C
45 C
     Intr ST
                 2
      Intr ZIP4
               10
46 C
                 200 Employer (Sched A, C, D)
47 C
      Intr Emp
48 C
                60 Occupation (Sched A, C, D)
      Intr Occ
49
      Intr Self
                 1 Check Box: Self Employed?
----- Fields 50 - 63 used on F401A ------
     Cand_NamL 200 Candidate's Last name
50 C
                45 Candidate's First name
51 C Cand NamF
52
     Cand NamT 10 Candidate's Prefix or Title
      Cand NamS 10 Candidate's Suffix
53
                 3 Office Sought (See table of code in Overview)
54 C Office Cd
      Offic Dscr 30 Office Sought Description (Req if Office Cd=OTH)
55 C
                 3 Office Jurisdiction Code
                                              Values: STW=Statewide;
56 C
      Juris Cd
                             SEN=Senate District; ASM=Assembly District;
                             BOE=Board of Equalization District;
                             CIT=City; CTY=County; LOC=Local; OTH=Other
57 C
                  30 Office Jurisdiction Descrip
      Juris Dscr
                    (Req if Juris Cd=[CIT|CTY|LOC|OTH]
      Dist No
                   3 Office District Number (Req if Juris Cd=[SEN|ASM|BOE]
58 C
                  1 Office Sought/Held Code: H=Held; S=Sought
59
      Off S H Cd
                 200 Ballot Measure Name
60
      Bal Name
61
      Bal Num
                  7 Ballot Number or Letter
62
      Bal Juris
                 40 Jurisdiction
63 C
      Sup Opp Cd
                1 Support/Oppose? Values: S; O (F401)
64
      Memo Code
                 1 Memo Amount? (Date/Amount are informational only)
      Memo Text 90 Memo Text.
65
```

EXPENDITURE SCHEDULES (E, F, G)

 $R\{x\}$ Max $\# C\{x\}$ Field Name Len Description -----01 Rx Rec Type 4 Record Type Value: EXPN 02 Rx Form Type 6 Schedule Name/ID Values: E = Sched E / Expenditures made F = Sched F / Accrued Expenses G = Sched G / Payments made on Behalf F450P4 = F450 / Part IV Exp & Contrib made; F461P5 = F461 / Part V Exp & Contrib made F465P4 = F465 / Independent Expenditures Made F496 = F496 / Independent Expenditures Made 24 Transaction ID - permanent value unique to this item 03 Rx Tran ID 3 Value 0-999 - report when this item created (optional) 04 RptNo Made 3 Value 1-999 - report when this item voided (optional) RptNo Void 05 3 Values: (Refer to Entity Code List) 06 R Entity Cd RCP - Recipient Committee; IND - Individual; OTH - Other 07 C Payee NamL 200 Payee's Last name 08 C Payee NamF 45 Payee's First name 09 10 Payee's Prefix or Title Payee NamT 10 Payee NamS 10 Payee's Suffix 11 C Payee Adr1 45 Address of Payee Payee Adr2 45 Optional 2nd line of Address 12 Payee_City 30 City 13 C 2 State code 14 C Payee ST 15 C Payee ZIP4 10 Zip+4 16 C Expn Date 8 Date of Expenditure (Note: Date not on Sched E,F,G) 17 R Amount 12 Amount of Payment (or Accrued Expense) 12 Aggregate YTD Amount (Sched P4&P5)
12 Cumulative Amount 1 / Prim/Runoff/Spec (Sched P4&P5)
12 Cumulative Amount 2 / General (Sched P4&P5) Aggregate 18 C 19 C Cum Amt1 20 C Cum Amt2 21 Expn ChkNo 8 Check Number 22 C Expn Code 1 Expense Code Values: B,C,F,G,I,L,N,O,P,S,T (Note: I = Independent Expenditure) 90 Purpose of Expense and/or Description 23 C Expn Dscr 24 R On-G-YN 1 Itemized on Schedule G? (Yes/No) 25 C Agent NamL 200 Agent or Ind. Contractor's Last name (Sched G) 26 C Agent NamF 45 Agent or Ind. Contractor's First name 27 Agent NamT 10 Agent or Ind. Contractor's Prefix or Title 28 Agent NamS 10 Agent or Ind. Contractor's Suffix

EXPENSE SCHEDULES (Continued)

```
R\{x\}
                  Max
\# C\{x\} Field Name Len Description
                  --- ------
29 Rx Cmte ID
                  7 Committee ID (If 'RCP' & no ID#, Treas info REQ)
30 C
      Tres NamL
                  200 Treasurer's Last name (If 'COM' & no ID#, REQ)
    Tres NamF 45 Treasurer's First name (If 'COM' & no ID#, REQ)
31 C
                  10 Treasurer's Prefix or Title
32
      Tres NamT
      Tres_NamS 10 Treasurer's Suffix
33
34 C
      Tres Adr1 45 Treasurer Address (If 'COM' & no ID#, REQ)
      Tres Adr2 45 " "
35
                        11
36 C Tres City 20
                        11
                                 "
37 C Tres ST
                   2
38 C Tres_ZIP4
                10
----- Fields 39 - 52 used on P4 & P5 ------
39 C Cand NamL 200 Candidate's Last name
40 C Cand NamF 45 Candidate's First name
      Cand NamT 10 Candidate's Prefix or Title
41
Cand_NamS 10 Candidate's Suffix
Coffice_Cd 3 Office Sought (See table of code in Overview)
Coffic_Dscr 30 Office Sought Description (Req if Office_Cd=OTH)
45 C
                 3 Office Jurisdiction Code
                                                 Values: STW=Statewide;
      Juris Cd
                              SEN=Senate District; ASM=Assembly District;
                              BOE=Board of Equalization District;
                              CIT=City; CTY=County; LOC=Local; OTH=Other
46 C
                   30 Office Jurisdiction Descrip
      Juris Dscr
                      (Reg if Juris Cd=[CIT|CTY|LOC|OTH]
47 C
      Dist No
                    3 Office District Number (Req if Juris Cd=[SEN|ASM|BOE]
                   1 Office Sought/Held Code: H=Held; S=Sought
48
      Off S H Cd
                  200 Ballot Measure Name
49
      Bal Name
50
      Bal Num
                   7 Ballot Number or Letter
      Bal Juris
                   40 Jurisdiction
51
                  1 Support/Oppose? Values: S; O (F450, F461)
52 C
      Sup Opp Cd
      Memo Code
53
                  1 Memo Amount? (Date/Amount are information1 only)
54
      Memo Text 90 Memo Text.
```

```
LOAN SCHEDULES / RECEIVED (B1, B2, B3) & MADE (H1, H2, H3)
             / Form 461; Part VI Loans {Received} Forgiven & Guaranteed
             / Form 461; Part VII Loan {Re-}Payments Received
______
 R\{x\}
                 Max
\# C\{x\} Field Name Len Description
      -----
01 Rx Rec_Type 4 Record Type Value: LOAN
02 Rx Form_Type
                  6 Schedule Name/ID
                      Values: B1 = Sched B Part I / Loans Received;
                              B2 = Sched B Part II / Repayments;
                              B3 = Sched B Part III / Outstand Bal;
                              H1 = Sched H, Part I / Loans Made;
                              H2 = Sched H, Part II / Repayments Rcvd;
                              H3 = Sched H, Part III / Outstand Loan;
                           F461P6 = F461; Part VI / Loan Forgiv/Guran;
                           F461P7 = F461; Part VII / Repayments Rcvd.
                  24 Transaction ID - permanent value unique to this item
03 Rx Tran ID
      RptNo_Made 3 Value 0-999 - report when this item created (optional)
04
                  3 Value 1-999 - report when this item voided (optional)
05
      RptNo Void
06 C
      Loan TYPE 3 Loan Type: Sched B1 Values: B1L=Lender; B1G=Guarantor
                                Sched B2 Values: B2R=Repay; B2F=Forgiven
                                                 B2T=Third party payment
                                Sched H2 Values: H2R=Repay; H2F=Forgiven
                                                 H2T=Third party payment
                                (Not used for Sched B3, H1, and H3)
07 C Entity Cd 3 Values: (Refer to Entity Code List) (Req on B1)
                              RCP - Recipient Committee;
                              IND - Individual;
                              OTH - Other
                 200 Lender's Last name
08 R
      Lndr NamL
09 C
      Lndr NamF
                  45 Lender's First name (if a person)
10
      Lndr NamT
                 10 Lender's Prefix or Title
11
                10 Lender's Suffix
      Lndr NamS
                 45 Address Line 1
45 Address Line 2
12 R
      Loan Adr1
13 R Loan Adr2
14 R Loan_City 20 City
15 R Loan ST
                2 State Code
16 R Loan ZIP4 10 ZIP+4
```

```
LOAN SCHEDULES / RECEIVED & MADE (Continued)
```

```
R\{x\}
                      Max
# C{x} Field Name Len Description
       -----
Schedule B; Part I definitions (B1) ------
17 R Loan Date1
                       8 B1 - Date Loan Received (Original Date)
18 R Loan Date2 8 B1 - Date Loan Due
19 R Loan_Amt1 12 B1 - Loan Amount / Guarantor Amount
20 Loan_Amt2 12 B1 - (Not used for Sched B; Part I)
21 C Loan_Amt3 12 B1 - Year-to-Date
22 C Loan_Cum1 12 B1 - Cumulative Primary/Special
23 C Loan Cum2 12 B1 - Cumulative General
24 R Loan Rate 30 B1 - Interest Rate
Schedule B; Part II definitions (B2) -----
17 R Loan Date1 8 B2 - Original Date of Loan
18 R Loan Date2 8 B2 - Date Repaid/Forgiven (see Loan TYPE)
19 R Loan_Amt1 12 B2 - Repaid/Forgiven Amount
20 R Loan_Amt2 12 B2 - Outstand Principal
21 R Loan_Amt3 12 B2 - Interest Paid
22 Loan_Cum1 12 N/A (Not used for Sched B; Part II)
23 Loan_Cum2 12 N/A (Not used for Sched B; Part II)
24 C Loan Rate 30 B2 - Int Rate (if changed)
Schedule B; Part III definitions (B3) -----
                       8 B3 - Original Date of Loan
17 R Loan Date1
      Loan Date2 8 N/A (Not used for Sched B; Part III)
18
19 R Loan_Amt1 12 B3 - Original Amt of Loan
20 R Loan_Amt2 12 B3 - Unpaid Balance
       Loan_Amt3 12 B3 - Unpaid Interest
Loan_Cum1 12 N/A (Not used for Sched B; Part III)
Loan_Cum2 12 N/A (Not used for Sched B; Part III)
21 R
22
23
24
      Loan Rate 30 N/A (Not used for Sched B; Part III)
```

```
LOAN SCHEDULES / RECEIVED & MADE (Continued)
```

```
R\{x\}
                       Max
# C{x} Field Name Len Description
        -----
Schedule H; Part I definitions (H1) ------
17 R
      Loan Date1
                        8 H1 - Date Loan Made (Original Date)
18 R Loan Date2 8 H1 - Date Loan Due
19 R Loan_Amt1 12 H1 - Amount of Loan
20 Loan_Amt2 12 N/A (Not used for Sched H; Part I)
21 Loan_Amt3 12 N/A (Not used for Sched H; Part I)
22 Loan_Cum1 12 N/A (Not used for Sched H; Part I)
23 Loan_Cum2 12 N/A (Not used for Sched H; Part I)
24 R Loan Rate 30 H1 - Interest Rate
Schedule H; Part II definitions (H2) -----
17 R Loan Date1
                        8 H2 - Original Date of Loan
18 R Loan Date2
                        8 H2 - Date Repaid/Forgiven (see Loan TYPE)
19 R Loan_Amt1 12 H2 - Repaid/Forgiven Amount
20 R Loan_Amt2 12 H2 - Outstand Principal
21 R Loan_Amt3 12 H2 - Interest Received
22 Loan_Cum1 12 N/A (Not used for Sched H; Part II)
23 Loan_Cum2 12 N/A (Not used for Sched H; Part II)
24 C Loan Rate 30 H2 - Int Rate (if changed)
Schedule H; Part III definitions (H3) -----
                         8 H3 - Original Date of Loan
17 R Loan Date1
                         8 N/A (Not used for Sched H; Part III)
18
       Loan Date2
19 R Loan Amt1 12 H3 - Original Amt of Loan
20 R Loan Amt2 12 H3 - Unpaid Principal
        Loan_Amt3 12 H3 - Unpaid Interest
Loan_Cum1 12 N/A (Not used for Sched H; Part III)
Loan_Cum2 12 N/A (Not used for Sched H; Part III)
21 R
22
23
24
        Loan Rate 30 N/A (Not used for Sched H; Part III)
```

LOAN SCHEDULES / RECEIVED & MADE (Continued)

```
R\{x\}
                  Max
# C{x} Field Name Len Description
-----
Form 461; Part VI definitions (F461P6) -----
17 C
      Loan Date1
                   8 P6 - Date of Loan (Req if no Forgiven Date)
18 C Loan Date2 8 P6 - Date Loan Forgiven (Req if no Loan Date)
19 C Loan_Amt1 12 P6 - Amount of Loan Forgiven
20 C Loan_Amt2 12 P6 - Amount of Loan Guaranteed
21 C Loan_Amt3 12 P6 - Year-to-Date
22 C Loan_Cum1 12 P6 - Cumulative Primary/Special
23 C Loan Cum2 12 P6 - Cumulative General
24 Loan Rate 30 N/A (Not used for F461; Part VI)
Form 461; Part VII definitions (F461P7) ------
17
      Loan Date1
                   8 N/A (Not used for F461; Part VI)
18
      Loan Date2
                   8 P7 - Date Loan Received (not shown on form)
19 R Loan Amt1 12 P7 - Repaid Amount
20 R Loan Amt2 12 P7 - Unpaid Balance (Principal + Interest)
      Loan_Amt3 12 N/A (Not used for F461; Part VI)
Loan_Cum1 12 N/A (Not used for F461; Part VI)
21
22
23
      Loan_Cum2 12 N/A (Not used for F461; Part VI)
24
      Loan Rate 30 N/A (Not used for F461; Part VI)
```

LOAN SCHEDULES / RECEIVED & MADE (Continued)

```
R\{x\}
                 Max
\# C\{x\} Field Name Len Description
      -----
                 _ _ _
                     -----
25 C
      Loan EMP
                 200 Employer
                                (If Sched B1, Part I)
26 C
      Loan OCC
                 60 Occupation (If Sched B1, Part I)
27
      Loan Self
                  1 Check Box: Self Employed?
28
      Cmte ID
                  7 Committee ID of Lender (If Sched B1)
29 C
                 200 Treasurer's Last name (If B1 & 'COM' & no ID#; REQ)
      Tres NamL
30 C
                 45 Treasurer's First name (If B1 & 'COM' & no ID#; REQ)
      Tres_NamF
31
      Tres_NamT
                 10 Treasurer's Prefix or Title
      Tres NamS 10 Treasurer's Suffix
32
      Tres Adr1
               45 Treasurer Address (If B1 & 'COM' & no ID#, REQ)
33 C
      Tres Adr2
               45
34
      Tres City
                  20
35 C
                         11
      Tres ST
                  2
36 C
                  10
37 C
    Tres ZIP4
----- Fields 38 - 62 used on F461P6 & F461P7 ------
38 C Cand NamL 200 Candidate's Last name
39 C
      Cand NamF 45 Candidate's First name
                10 Candidate's Prefix or Title
      Cand NamT
40
                  10 Candidate's Suffix
41
      Cand NamS
                  3 Office Sought (See table of code in Overview)
42 C
     Office Cd
43 C
                  30 Office Sought Description (Req if Office Cd=OTH)
      Offic Dscr
44 C
                  3 Office Jurisdiction Code
                                                Values: STW=Statewide;
      Juris Cd
                             SEN=Senate District; ASM=Assembly District;
                             BOE=Board of Equalization District;
                             CIT=City; CTY=County; LOC=Local; OTH=Other
                  30 Off. Juris. Dscrip (Req if Juris Cd=[CIT|CTY|LOC|OTH]
45 C
      Juris Dscr
46 C
      Dist No
                   3 Office District Number (Req if Juris_Cd=[SEN|ASM|BOE]
                  1 Office Sought/Held Code: H=Held; S=Sought
47
      Off S H Cd
                 200 Ballot Measure Name
48
      Bal Name
                  7 Ballot Number or Letter
49
      Bal Num
      Bal Juris
                  40 Jurisdiction
50
                 200 Intermediary's Last name
51
      Intr NamL
                  45 Intermediary's First name
      Intr NamF
52
53
      Intr_NamT
                  10 Intermediary's Prefix or Title
54
      Intr NamS 10 Intermediary's Suffix
55 C
      Intr Adr1
               45 Intermediary Addr
      Intr Adr2
                45 "
56
      Intr City
                20
57 C
      Intr ST
58 C
                  2
59 C
      Intr ZIP4
                  10
60 C
      Intr Emp
                 200 Employer (Sched A, C, D)
61 C
      Intr Occ
                 60 Occupation (Sched A, C, D)
62
      Intr Self
                  1 Check Box: Self Employed?
      Memo Code
63
                  1 Memo Amount? (Date/Amount are information1 only)
               90 Memo Text.
      Memo Text
64
```

ALLOCATION PAGES / CAMPAIGN & PERSONAL

```
R\{x\}
                  Max
# C{x} Field Name Len Description
      -----
01 Rx Rec_Type 4 Record Type Value: ALOC
                   3 Schedule Name/ID
02 Rx Form Type
                       Values: AP = F419/420 Allocation Page;
                                 AP1 = F490 Alloc Page - Part I Candidate
                                 AP2 = F490 Alloc Page - Part II Personal
03 Rx Tran ID
                   24 Transaction ID - permanent value unique to this item
                   3 Value 0-999 - report when this item created (optional)
04
      RptNo Made
                   3 Value 1-999 - report when this item voided (optional)
05
      RptNo Void
06
      Entity Cd
                   3 Values: (Refer to Entity Code List)
                                RCP - Recipient Committee
                                IND - Individual;
                                OTH - Other (e.g. a Bus, Cmtte, Org, ...)
07 R
      Alo NamL
                 200 Cand Last Name, Cmtte or Measure Name
08 C
      Alo NamF
                  45 Candidate's First name
                  10 Candidate's Prefix or Title
09
      Alo NamT
      Alo NamS 10 Candidate's Suffix
10
                   8 Date of Contrib / Ind. Expenditure
11 R Alo Date
12 R
      Alo Amt
                   12 Contrib/Expenditure
13 R Alo YTD
                  12 Year-to-Date
      Alo_Cum1 12 Cumulative Primary/Special
Alo_Cum2 12 Cumulative General
Alo_Dscr 90 Description of Goods/Svcs Allocated
14 R Alo Cum1
15 R
16 C
17
      Ind Exp Cd
                  1 Independent Expend Check Box
      Sup_Opp Cd
                   1 Support/Oppose? Values: S; O
18 R
----- Fields #19 - #26 info requested on F420 Allocation Page ------
                   3 Office Sought (See table of code in Overview)
30 Office Sought Description (Req if Office_Cd=OTH)
19 C Office Cd
     Offic Dscr
20 C
21 C
      Juris Cd
                   3 Office Jurisdiction Code
                                                  Values: STW=Statewide;
                               SEN=Senate District; ASM=Assembly District;
                               BOE=Board of Equalization District;
                               CIT=City; CTY=County; LOC=Local; OTH=Other
      Juris Dscr
                   30 Off. Juris. Dscrip (Req if Juris_Cd=[CIT|CTY|LOC|OTH]
22 C
                    3 Office District Number (Req if Juris_Cd=[SEN|ASM|BOE]
23 C
      Dist No
                   1 Office Sought/Held Code: H=Held; S=Sought
24
      Off S H Cd
                   7 Ballot Number or Letter
25
      Bal Num
26
      Bal Juris 40 Jurisdiction
27
      Memo Code
                   1 Memo Amount? (Date/Amount are information1 only)
      Memo Text 90 Memo Text.
28
```

Form 401 Payment & Other Disclosure Sched (F401B, F401B-1, F401C, F401D)

```
R\{x\}
                  Max
# C{x} Field Name Len Description
                 --- ------
                   4 Record Type Value: S401
01 Rx Rec_Type
02 Rx Form Type
                   6 Schedule Name/ID
                       Values: F401B = Payments Made
                               F401B-1 = Payments Made in Behalf of
                               F401C = Persons Receiving $1000 +
                               F401D = Cand/Measure not on Sched F401A
                   24 Transaction ID - permanent value unique to this item
03 Rx Tran ID
                      Value 0-999 - report when this item created (optional)
04
      RptNo Made
05
      RptNo_Void
                      Value 1-999 - report when this item voided (optional)
06 C
                  200 Agent's Last name (401B-1)
      Agent NamL
      Agent NamF
                   45 Agent's First name
07
8 0
      Agent NamT
                   10 Agent's Prefix or Title
      Agent NamS
                  10 Agent's Suffix
09
                  200 Payee's Last name
10 C
      Payee NamL
                   45 Payee's First name
11
      Payee NamF
      Payee NamT
12
                   10 Payee's Prefix or Title
13
      Payee NamS
                   10 Payee's Suffix
14 C
      Payee_Adr1
                   45 Address
15
      Payee Adr2
                   45 Optional 2nd line of Address
16 C
      Payee City
                   30 City
17 C
      Payee_ST
                   2 State code
18 C
      Payee ZIP4
                   10 Zip+4
19 C
                   12 Amount (Sched F401B, F401B-1, F401C)
      Amount
20 C
                   12 Aggregate YTD Amount (Sched F401C)
      Aggregate
21 C
      Expn Dscr
                   90 Purpose of Expense and/or Description
----- Fields 22 - 35 used on F401D ------
      Cand_NamL 200 Candidate's Last name
22 C
23 C
      Cand NamF
                 45 Candidate's First name
                 10 Candidate's Prefix or Title
24
      Cand NamT
25
      Cand NamS
                  10 Candidate's Suffix
26 C
      Office Cd
                   3 Office Sought (See table of code in Overview)
27 C
                   30 Office Sought Description (Req if Office Cd=OTH)
      Offic Dscr
                   3 Office Jurisdiction Code
28 C
      Juris Cd
                                                 Values: STW=Statewide;
                              SEN=Senate District; ASM=Assembly District;
                              BOE=Board of Equalization District;
                              CIT=City; CTY=County; LOC=Local; OTH=Other
                   30 Off. Juris. Dscrip (Req if Juris Cd=[CIT|CTY|LOC|OTH]
29 C
      Juris Dscr
30 C
                    3 Office District Number (Req if Juris Cd=[SEN|ASM|BOE]
      Dist No
      Off S H Cd
                    1 Office Sought/Held Code: H=Held; S=Sought
31
32
      Bal Name
                  200 Ballot Measure Name
33
      Bal Num
                   7 Ballot Number or Letter
34
      Bal Juris
                   40 Jurisdiction
35 C
      Sup Opp Cd
                   1 Support/Oppose? Values: S; O (F401)
36
      Memo Code
                   1 Memo Amount? (Date/Amount are information1 only)
      Memo Text
37
                   90 Memo Text.
```

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Form 496 Late Independent Expenditures Made

R{x} # C{x}	Field Name	Max Len	Description
01 Rx	Rec_Type	4	Record Type Value: S496
02 Rx	Form_Type	6	Schedule Name/ID Value: F496 = Independent Expenditures Made
03 Rx 04 05	Tran_ID RptNo_Made RptNo_Void	3	Transaction ID - permanent value unique to this item Value 0-999 - report when this item created (optional) Value 1-999 - report when this item voided (optional)
06 C	Amount	12	Amount (Sched F401B, F401B-1, F401C)
07 C	Aggregate	12	Aggregate YTD Amount (Sched F401C)
08 C	Expn_Dscr	90	Purpose of Expense and/or Description
09 10	Memo_Code Memo_Text	1 90	_ ·

Form 497 Late Contributions Received/Made

```
R\{x\}
                  Max
# C{x} Field Name Len Description
-----
                   4 Record Type Value: S497
01 Rx Rec Type
                    6 Schedule Name/ID
02 Rx Form Type
                      Value: F497P1 = Late Contribution Received
                       Value: F497P2 = Late Contribution Made
03 Rx Tran ID
                   24 Transaction ID - permanent value unique to this item
                   3 Value 0-999 - report when this item created (optional)
04
      RptNo Made
05
      RptNo_Void
                      Value 1-999 - report when this item voided (optional)
06 R
      Entity Cd
                  3 Values: (Refer to Entity Code List)
                               CAO - Candidate/Office-holder
                               RCP - Recipient Committee
                               IND - Individual;
                               OTH - Other (e.g. a Bus, Cmtte, Org, ...)
07 C
      Ctrib NamL 200 Contributor's Last name
08 C
      Ctrib NamF
                 45 Contributor's First name
09
      Ctrib NamT
                 10 Contributor's Prefix or Title
      Ctrib NamS 10 Contributor's Suffix
10
      Ctrib Adrl 45 Address of Contributor
11 C
                 45 Optional 2nd line of Address
      Ctrib Adr2
12
13 C
      Ctrib_City
                   30 City
14 C
      Ctrib ST
                  2 State code
15 C
      Ctrib ZIP4
                 10 Zip+4
16 C
      Ctrib Emp
                  200 Employer (Sched A, C, D - Req if Entity = 'IND')
                   60 Occupation (Sched A, C, D - Req if Entity = 'IND')
17 C
      Ctrib Occ
                   1 Check Box: Self Employed?
      Ctrib Self
18
19 C
      Elec Date
                    8 Date of Election (Req if P2)
                    8 Date item Received/Made
20 R
      Ctrib Date
                      (Begin date of date range for Items received)
      Date Thru
                   8 End-date of date range for Items received
21
                   12 Amount Received/Made
22 R
      Amount
23 C
      Cmte ID
                   7 Committee ID (Req if Entity_Cd=[CAN|RCP]...
                       (Absolutely Req on F497P2 when ... [CAN | RCP].)
```

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Form 497 Late Contributions Received/Made (Continued)

$R\{x\}$		Max	
# C{x}	Field Name	Len	Description
24 C	Office_Cd	3	Office Sought (See table of code in Overview)
25 C	Offic_Dscr	30	Office Sought Description (Req if Office_Cd=OTH)
26 C	Juris_Cd	3	Office Jurisdiction Code Values: STW=Statewide;
			<pre>SEN=Senate District; ASM=Assembly District;</pre>
			BOE=Board of Equalization District;
			CIT=City; CTY=County; LOC=Local; OTH=Other
27 C	Juris_Dscr	30	Office Jurisdiction Descrip
			(Req if Juris_Cd=[CIT CTY LOC OTH]
28 C	Dist_No	3	Office District Number (Req if Juris_Cd=[SEN ASM BOE]
29	Off_S_H_Cd	1	Office Sought/Held Code: H=Held; S=Sought
30	Bal_Name	200	Ballot Measure Name
31	Bal_Num	7	Ballot Number or Letter
32	Bal_Juris	40	Jurisdiction
	_		
33	Memo_Code	1	Memo Amount? (Date/Amount are information1 only)
34	Memo_Text	90	Memo Text.

************************ Section 2 - Campaign Statements

- 400 Statement of Organization (Slate Mailer Organization)
- 402 Statement of Termination (Slate Mailer Organization)
- 410 Statement of Organization Recipient Committee 415 Recipient Committee Statement of Termination
- 416 Officeholder and Candidate Statement of Termination

Electronic File Components by Filing Type

RecType	FormName	Description
HDR CVR CVR2 CVR3	CAL F400 F400 F400	"CAL" Header record Cover Page; Stmt of Organization / Slate Mailer Org Cover Page; Additional Names & Addresses Cover Page; Part III; Verification info
HDR	CAL	"CAL" Header record
CVR	F402	Cover Page; Stmt of Termination / Slate Mailer Org
CVR3	F402	Cover Page; Part III; Verification info
HDR	CAL	"CAL" Header record
CVR	F410	Cover Page; Stmt of Organization / Recipient Committee
CVR2	F410	Cover Page; Additional Names & Addresses
CVR3	F410	Cover Page; Part III; Verification info
HDR	CAL	"CAL" Header record
CVR	F415	Cover Page; Stmt of Termination / Recipient Committee
CVR3	F415	Cover Page; Part III; Verification info
HDR	CAL	"CAL" Header record
CVR	F416	Cover Page; Stmt of Termination / Officeholder & Cand.
CVR3	F416	Cover Page; Part III; Verification info

COVER PAGE RECORD LAYOUT FOR F400, F410 (STATEMENT OF ORGANIZATION) F402, F415, F416 (STMT OF TERMINATION)

```
Max
# C{x} Field Name Len Description
     -----
01 Rx Rec_Type 3 Record Type Value: CVR
                 4 Type of Filing or Form set.
02 Rx Form Type
                     Values: F400; F402; F410; F415; F416
03 Rx Filer ID
                 7 Committee ID number of Filer
04 R
      Entity_Cd 3 Values: SMO - Slate Mailer Organization (F400,402)
                             RCP - Recipient Committee (F410,415)
                             CAO - Candidate/Office-holder (F416)
05 Rx Filer_NamL 200 Cand. Last name or Cmtte/Org Name
                45 Candidate's First name
06 C
      Filer NamF
                10 Candidate's Prefix or Title
      Filer NamT
07
                10 Candidate's Suffix
      Filer NamS
08
09 Rx Report Num 3 Report Number - Values: 000 - Original Report
                                          001-999 - Amended Rpt #1-#999
                 8 Date this report is filed
10 Rx Rpt Date
11 C
                1 Qualified Committee check-box (Req if SMO)
      Qual CB
12 C
      Qualfy Dt
                 8 Date Qualified as committee (Req if Qual CB=X)
13 C
      Term Date
                 8 Termination Effective Date (Req if F402,415,416)
            45 Address of Filing Org/Committee/Candidate/Officeholder
14 R
     Adr1
                 11 11 11 11
15
      Adr2
             45
     City 30
                       11
                  11
                           "
                                    11
16 R
                       11
                            11
17 R ST
            2
18 R ZIP4 10
19 R Phone 20
                 20 County of Domicile, Residence, or where Located
20 R
     County Res
21
     County_Act
                 20 County where Active (F410)
22
      Mail Adr1
                 45 Mailing Address of Filing Committee
      Mail Adr2
                 45 " " " "
23
24 C
      Mail City 30
      Mail ST
                             11
25 C
                 2
26 C
      Mail ZIP4
                 10
27
      Cmte FAX
                20 Optional Committee FAX number
28
      Cmte Email 60 Optional Committee Email address
```

44

Off S H Cd

COVER PAGE LAYOUT FOR STATEMENT OF ORGANIZATION/TERMINATION (Continued)

______ $R\{x\}$ Max # C{x} Field Name Len Description -------- ------200 Treasurer's Last name 29 R Tres NamL 45 Treasurer's First name 30 R Tres NamF 31 Tres NamT 10 Treasurer's Prefix or Title 32 Tres NamS 10 Treasurer's Suffix 33 R Tres Adr1 45 Treasurer Address Tres Adr2 45 34 35 R Tres_City 20 11 Tres ST 2 36 R 37 R Tres_ZIP4 10 38 R Tres Phon 20 ----- Fields 39 - 48 used on [F400|F410] Statements of Organization ------39 C 1 Is this SMO a 82013 "Committee"? (Yes/No) (F400) Com82013YN Com82013Nm 200 Name of 82013 Committee (F400; when Com82013YN=Y) 40 C 41 Com82013ID 7 ID of 82013 Committee (if Com82013Nm is a RCP cmtte) 42 C Actvty Lvl 2 Main level of Activity Values: CI - City CO - County (Req if SMO or GenPurp CB=X) ST - State 43 Control CB 1 Controlled Committee Check-box (F410) 90 Disposition of Surplus Funds (F410) 44 SurplusDsp 45 PrimFC CB 1 Primarily Formed Committee Check-box (F410) 1 General Purpose Committee Check-box (F410) 46 GenPurp CB 47 GPC Descr 90 Brief description of Activity of GPC 1 Sponsored Committee Check-box (F410) 48 Sponsor CB ----- Fields 39 - 44 used on F416 Officeholder/Candidate Termination ------39 C Office Cd 3 Office Sought (See table of code in Overview) 30 Office Sought Description (Req if Office Cd=OTH) 40 C Offic Dscr 41 C Juris Cd 3 Office Jurisdiction Code Values: STW=Statewide; SEN=Senate District; ASM=Assembly District; BOE=Board of Equalization District; CIT=City; CTY=County; LOC=Local; OTH=Other 42 C Juris Dscr 30 Office Jurisdiction Descrip (Req if Juris Cd=[CIT|CTY|LOC|OTH] 43 C Dist No 3 Office District Number (Req if Juris Cd=[SEN|ASM|BOE]

1 Office Sought/Held Code: H=Held; S=Sought

COVER PAGE (PART II; ADDITIONAL NAMES/COMMITTEES) RECORD LAYOUT

()	Field Name	Max Len	Description
01 Rx	Rec_Type	4	Record Type Value: CVR2
02 Rx	Form_Type	4	Form_Type (must equal Form_Type in CVR record) Values: F400; F410

Note: Remainder of CVR record is parsed depending on value of Form_Type.

Refer to Section I description of the CVR2 record for the description of field parsing rules for Campaign Statements F400 & F410.

COVER PAGE (PART III; VERIFICATION INFO) RECORD LAYOUT

,	Field Name	Max Len	Description
01 Rx	Rec_Type	4	Record Type Value: CVR3
02 Rx	Form_Type	4	Form_Type (must equal Form_Type in CVR record) Values: F400; F402; F410; F415; F416

Note: Remainder of CVR record is parsed depending on value of Form_Type.

Refer to Section I description of the CVR3 record for the description of field parsing rules for Campaign Statements F400, F402, F410, F415 & F416.

- 615 Lobbyist Report
- 625 Report of Lobbying Firm
- 630* Payments Made to Lobbying Coalitions (Attachment to Form 625 or 635)
- 635 Report of Lobbyist Employer or Report of Lobbying Coalition
- 635-C* Payments Received by Lobbying Coalitions
- 640* Governmental Agencies Reporting (Attachment to Form 635 or Form 645)
- Report of Person Spending \$5,000 or More
- 690* Amendment to Lobbying Disclosure Report
- * The 630, 635-C, 640, and 690 forms are not filed standalone.

 but instead included within the 615, 625, 635, and 645 filings.

Electronic File Components by Filing Type

RecType	FormName	Description
HDR CVR F690 SMRY LEXP LCCM	CAL F615 F615 F615 F615P1 F615P2	Part I - Activity Expenses
HDR CVR CVR2 F690 SMRY LPAY LEXP LOTH LCCM LATT	CAL F625 F625 F625 F625 F625P2 F625P3A F625P3B F625P4B S630	"CAL" Header record Cover Page; Recipient Committee Cover Page; Part II; Partners, Owners, Officers, Amendment Information sheet (aka Form 690) Summary Page & Misc. Schedule Line-item [sub]totals Payments Received in Connection with Lobbying Activity Part III/Sec A - Activity Expenses Part III/Sec B - Payments to OTHER Lobbying Firms Part IV/Sec B - Campaign Contributions Made Attachment Form 630 - Payments Made to Lobbying Coalitions

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RecType	FormName	Description
HDR CVR CVR2 F690 SMRY LPAY LEXP LCCM LATT LATT LATT	CAL F635 F635 F635 F635P3B F635P3C F635P4B S630 S635-C S640	"CAL" Header record Cover Page; Candidate Committee Cover Page; Part II; Partners, Owners, Officers, Amendment Information sheet (aka Form 690) Summary Page & Misc. Schedule Line-item [sub]totals Part III/Sec B - Payments to Lobbying Firms Part III/Sec C - Activity Expenses Part IV/SecB - Campaign Contributions Made Attach Form 630 - Payments Made to Lobbying Coalitions Attach Form 635-C - Payments Revd by Lobbying Coalitions Attach Form 640 - Other Payments to Influence
HDR CVR F690 SMRY LEXP LCCM LATT	CAL F645 F645 F645 F645P2A F645P3B S640	"CAL" Header record Cover Page; Recipient Committee Amendment Information sheet (aka Form 690) Summary Page & Misc. Schedule Line-item [sub]totals Part II/Sec A - Activity Expenses Part III/SecB - Campaign Contributions Made Attach Form 640 - Other Payments to Influence

37 C

Sig Title 40 Title of Signer

COVER PAGE RECORD LAYOUT FOR F615,625,635,645 LOBBYIST DISCLOSURE REPORTS

______ $R\{x\}$ Max # C{x} Field Name Len Description -----3 Record Type Value: CVR 01 Rx Rec_Type 02 Rx Form_Type 4 Type of Filing or Form set. Values: F615; F625; F635; F645 03 Rx Filer ID 7 Committee ID number of Filer 04 Entity Cd 3 Values: LBY - Lobbyist Name (F615) 05 Rx Filer NamL 200 Name of Lobbyist Filing Report 45 Lobbyist's First name 06 C Filer NamF 10 Lobbyist's Prefix or Title 07 Filer_NamT 08 Filer NamS 10 Lobbyist's Suffix 09 Rx Report Num 3 Report Number - Values: 000 - Original Report 001-999 - Amended Rpt #1-#999 8 Date this report is filed 10 Rx Rpt Date 8 Reporting Period From Date 11 R From Date 12 R Thru Date 8 Reporting Period To/Thru Date 13 Cum Beg Dt 8 Cumulative Period Beginning Date 14 R Firm Name 200 Name of Firm/Employer/Coalition Firm_Adr1 45 Address of Firm/Employer/Coalition
Firm_Adr2 45 " " " " " " 15 R 11 11 11 11 16 11 17 R Firm_City 30 11 11 11 11 11 2 18 R Firm ST 11 11 19 R Firm ZIP4 10 20 R Firm Phon 20 Mail_Adr1 45 Mailing Address of Firm/Employer/Coalition Mail_Adr2 45 " " " " " " " " 21 22 11 11 23 C Mail_City 30 11 11 " 11 11 11 11 24 C 2 Mail ST Mail ZIP4 10 11 11 25 C Mail Phon 20 26 27 R Sig Date 8 Date when signed 28 R Sig Loc 45 City and State where signed 29 R Sig NamL 200 Signer "as signed" Last name 30 R 45 Signer "as signed" First name Sig NamF 10 Signer "as signed" Prefix or Title 31 Sig NamT 10 Signer "as signed" Suffix 32 Sig NamS 33 R Prn NamL 200 Signer "as typed/printed" Last name (F625,F635 only) 34 R Prn NamF 45 Signer "as typed/printed" First name (F625,F635 only) 35 Prn NamT 10 Signer "as typed/printed" Prefix or Title 36 Prn NamS 10 Signer "as typed/printed" Suffix

(F625, F635 only)

COVER PAGE RECORD LAYOUT FOR F615,625,635,645 (Continued)

```
R\{x\}
                  Max
\# C\{x\} Field Name Len Description
-----
----- Variable F615 fields follow when Form Type=F615 ------
38
      NoPart1 CB
                   1 "No Part I information" check-box
39
      NoPart2 CB
                   1 "No Part II information" check-box
----- Variable F625 fields follow when Form Type=F625 ------
38
      Part1 1 CB
                       "Partners, Owners, ... Form 615 attached" check-box
      Part1 2 CB
                       "Partners, Owners, \dots Listed below" check-box
39
                    1
      Ctrib_N_CB 1 "Campaign Contributions? - None" check-box
Ctrib_Y_CB 1 "Campaign Contributions? - P4 attached" check-box
Lobby_N_CB 1 "Lobby Coalition - None" check-box
40
41
42
      Lobby Y CB 1 "Lobby Coalition - F630 attached" check-box
43
44
      Major_NamL 200 Major Donor Last Name (Part IV; Section A)
                  45 Major Donor First Name(s)
      Major NamF
45
      Major_NamT
                  10 Major Donor Prefix or Title
46
                  10 Major Donor Suffix
47
      Major_NamS
48
      RcpCmte Nm 200 Recipient Committee Name (Part IV; Section A)
49
      RcpCmte ID 7 Recipient Committee ID # (Part IV; Section A)
----- Variable F635 fields follow when Form Type=F635 ------
      Ctrib N CB 1 "Campaign Contributions? - None" check-box
38
                   1 "Campaign Contributions? - P4 attached" check-box
39
      Ctrib Y CB
40 R
      Lby Actvty 400 Description of Lobbying Activity
41
      Major NamL 200 Major Donor Last Name (Part IV; Section A)
42
      Major_NamF
                   45 Major Donor First Name(s)
43
      Major NamT
                  10 Major Donor Prefix or Title
44
      Major NamS
                  10 Major Donor Suffix
45
      RcpCmte Nm 200 Recipient Committee Name (Part IV; Section A)
      RcpCmte ID 7 Recipient Committee ID # (Part IV; Section A)
46
```

COVER PAGE RECORD LAYOUT FOR F615,625,635,645 (Continued)

$R\{x\}$		Max	
# C{x}	Field Name	Len	Description
	Variable F6	45 fi	elds follow when Form_Type=F645
38	Ctrib N CB	1	"Campaign Contributions? - None" check-box
39	Ctrib Y CB		
40 R	Lby_Actvty	400	Description of Lobbying Activity
41	${ t Major_NamL}$		Major Donor Last Name (Part III; Section A)
42	Major NamF	45	Major Donor First Name(s)
43	Major NamT	10	Major Donor Prefix or Title
44	Major NamS	10	Major Donor Suffix
45	RcpCmte Nm	200	Recipient Committee Name (Part III; Section A)
46	RcpCmte_ID	7	Recipient Committee ID # (Part III; Section A)

COVER PAGE (PART II; ADDITIONAL NAMES/COMMITTEES) RECORD LAYOUT

,	Field Name	Max Len	Description
			Degrand Marco Volum (VID)
UI RX	Rec_Type	4	Record Type Value: CVR2
02 Rx	Form_Type	4	<pre>Form_Type (must equal Form_Type in CVR record) Values: F625; F635</pre>

Note: Remainder of CVR record is parsed depending on value of Form_Type.

Refer to Section I description of the CVR2 record for the description of field parsing rules for Lobbyist Disclosure Filings F625 & F635.

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AMENDMENT INFORMATION (aka. Form 690; Part II)

R{x} # C{x}	Field Name	Max Len	Description
01 Rx	Rec_Type	4	Record Type Value: F690
02 Rx	Form_Type	4	<pre>Form_Type (must equal Form_Type in CVR record) Values: F615; F625; F635; F645</pre>
03 Rx	Exec_Date	8	Date the original report (or prior amendment to the original report) was executed on
04 Rx	From_Date	8	Report Period From Date of Original Report
05 Rx	Thru_Date	8	Report Period To/Thru Date of Original Report
06 Rx	Chg_Parts	100	Amended info affects items on Part(s)
07 Rx	Chg_Sects	100	Amended info affects items on Section(s)
08 Rx	Amend_Txt1	330	Description of changes (6 lines of 55 char 9pt text)

SUMMARY TOTALS RECORD LAYOUT

```
R{x}
# C{x} Field Name Len Description

O1 Rx Rec_Type 4 Record Type Value: SMRY

O2 Rx Form_Type 8 Name of Filing Form or Schedule Name

O3 Rx Line_Item 8 Line Number of Summary Total

O4 R Amount_A 12 Summary Amount (Amount this Period)
```

Rules:

F615 Lobbyist Report does not have SMRY totals

F625 Lobbying Firm Report uses the following Form_Type and Line Item values

SMRY line

SMRY, F625, A, Amt A

SMRY, F625, B, Amt_A

SMRY, F625, C, Amt_A

SMRY, F625, D, Amt A

(Following Schedule SMRY lines are included as applicable)

SMRY, F625P2, , Amt A

SMRY, F625P3A, 1, Amt A

SMRY, F625P3A, 2, Amt A

SMRY, F625P3A, 3, Amt A

SMRY, F625P3B, , Amt A

SMRY, S640, TOT, Amt A

```
F635 Lobbying EMPLOYER/COALITION uses these Form Type and Line Item values
______
SMRY line
SMRY, F635, A, Amt A
SMRY, F635, B, Amt A
SMRY, F635, C, Amt A
SMRY, F635, D, Amt A
SMRY, F635, ABCD, Amt A
SMRY, F635, E, Amt A
(Following Schedule SMRY lines are included as applicable)
SMRY, F635P3A, 1, Amt A
SMRY, F635P3A, 2, Amt A
SMRY, F635P3B, , Amt A
SMRY, F635P3C, , Amt A
SMRY, F635P3D, 1, Amt A
SMRY, F635P3D, 2, Amt A
SMRY, F635P3D, 3, Amt A
SMRY, F635P3E, , Amt_A
SMRY, S640, 1, Amt A
SMRY, S640, 2, Amt A
SMRY, S640, 3, Amt_A
SMRY, S640, 4, Amt A
SMRY, S640, 5, Amt A
SMRY, S640, TOT, Amt_A
F645 Person Spending over $5000 uses these Form Type and Line Item values
______
SMRY line
SMRY, F645, A, Amt A
SMRY, F645, B, Amt A
SMRY, F645, AB, Amt A
SMRY, F645, C, Amt A
(Following Schedule SMRY lines are included as applicable)
SMRY, F645P2A, , Amt A
SMRY, F645P2B, 1, Amt A
SMRY, F645P2B, 2, Amt_A
SMRY, F645P2B, 3, Amt_A
SMRY, F645P2C, , Amt A
SMRY, S640, 1, Amt A
SMRY, S640, 2, Amt A
SMRY, S640, 3, Amt A
SMRY, S640, 4, Amt A
SMRY, S640, 5, Amt A
```

ACTIVITY EXPENDITURE SCHEDULES: (F615P1; F625P3A; F635P3C; F645P2A)

 $R\{x\}$ Max # C{x} Field Name Len Description ----------01 Rx Rec_Type 4 Record Type Value: LEXP 6 Schedule Name/ID Values: 02 Rx Form Type F615P1 = F615/Part 1 - Activity Expenses F625P3A = F625/Part 3A - Activity Expenses F625P3B = F625/Part 3B - Payments to Lobbying Firms F635P3C = F635/Part 3C - Activity Expenses F645P2A = F645/Part 2A - Activity Expenses 03 Rx Tran ID 24 Transaction ID - permanent value unique to this item 04 RptNo Made 3 Value 0-999 - report when this item created (optional) 3 Value 1-999 - report when this item voided (optional) 05 RptNo Void 06 R 1 1 = Main Item Entry (Date and Amount are required) RecSubType 2 = Subsequent detail of additional Beneficiary info 07 R Entity Cd 3 Values: (Refer to Entity Code List) RCP - Recipient Committee; IND - Individual; OTH - Other Payee NamL 200 Payee's Last name 08 R 09 C Payee NamF 45 Payee's First name Payee NamT 10 Payee's Prefix or Title 10 11 Payee NamS 10 Payee's Suffix 45 Address of Payee 12 R Payee Adr1 Payee Adr2 45 Optional 2nd line of Address 13 Payee_City 30 City 14 R 2 State code 15 R Payee ST 16 R Payee ZIP4 10 Zip+4 17 CredCardCo 200 Name of Credit Card Company (if paid by Credit Card) 18 R Bene Name 90 Name of Reportable Person Benefiting Bene Posit 90 Official Position of Person Benefiting 19 R Bene Amt 20 R 12 Amount Benefiting Beneficiary 21 R Expn Dscr 90 Description of Consideration 22 C 8 Date of Expenditure (Only when RecSubType=1) Date 23 C 12 Amount of Payment (Only when RecSubType=1) Amount 24 Memo Code 1 Memo Amount? (Date/Amount are information1 only) 25 Memo Text 90 Memo Text.

PAYMENTS MADE/RECEIVED TO/FROM LOBBYING FIRMS SCHEDULES: (F625P2; F635P3B)

			Description
	Rec_Type		Record Type Value: LPAY
02 Rx	Form_Type	5	Schedule Name/ID Value: F625P2 = F625/Part 2 - Paymts Rcvd for Lobby Activity F635P3B = F635/Part 3B - Payments to Lobbying Firms
03 Rx 04 05	Tran_ID RptNo_Made RptNo_Void	3	Transaction ID - permanent value unique to this item Value 0-999 - report when this item created (optional) Value 1-999 - report when this item voided (optional)
06 R	Entity_Cd	3	Values: (Refer to Entity Code List) RCP - Recipient Committee IND - Individual; OTH - Other (e.g. a Bus, Cmtte, Org,)
12 13 R 14 R 15 R	Emplr_NamL Emplr_NamF Emplr_NamS Emplr_Adr1 Emplr_Adr2 Emplr_City Emplr_ST Emplr_ZIP4 Emplr_Phon	45 30 2 10	Optional 2nd line of Address City State code Zip+4
17 R	Lby_Actvty	200	Description of Lobbying Activity
20 R 21 R	Fees_Amt Reimb_Amt Advan_Amt Advan_Dscr Per_Total Cum_Total	12 12 12 100 12	Fees and Retainers Amount Reimbursements of Expenses Amount Advance & Other Payments Amount Description of Advance and Other Payments Total this {reporting} Period Cumulative Total to Date
24 25	Memo_Code Memo_Text		Memo Amount? (Date/Amount are information1 only) Memo Text.

PAYMENT TO OTHER LOBBYING FIRMS: (F625P3B)

$R\{x\}$		Max	
# C{x}	Field Name	Len	Description
01 Rx	Rec_Type		Record Type Value: LOTH
02 Rx	Form_Type	6	Schedule Name/ID Values: F625P3B = F625/Part 3B - Paymts to OTHER Lobby Firms
03 Rx 04 05		3	Transaction ID - permanent value unique to this item Value 0-999 - report when this item created (optional) Value 1-999 - report when this item voided (optional)
07 R 08 09 R 10 R	Firm_Name Firm_Adr1 Firm_Adr2 Firm_City Firm_ST Firm_ZIP4 Firm_Phon	45 30 2	State code Zip+4
13 R 14 R 15 R 16 R	Subj_NamL Subj_NamF Subj_NamT Subj_NamS	200 45 45 45	First Name of Employer/Client subject of lobbying
17 18 R 19 R	Date Amount Cum_Amt	12	Date of Payment (Does not show on form) Amount of Payment Cumulative Total to Date
20 21	Memo_Code Memo_Text		Memo Amount? (Date/Amount are information1 only) Memo Text.

CAMPAIGN CONTRIBUTIONS SCHEDULES: (F615P2; F625P4B; F635P4B; F645P3B)

```
R\{x\}
                 Max
# C{x} Field Name Len Description
     _____
01 Rx Rec_Type 4 Record Type Value: LCCM
02 Rx Form Type
                  6 Schedule Name/ID
                      Values: F615P2 = F615/Part 2 - Camp Contrib
                              F625P4B = F625/Part 4B - Camp Contrib
                              F635P4B = F635/Part 4B - Camp Contrib
                              F645P3B = F645/Part 3B - Camp Contrib
03 Rx Tran ID
                  24 Transaction ID - permanent value unique to this item
                 3 Value 0-999 - report when this item created (optional)
04
      RptNo Made
      RptNo_Void
05
                  3 Value 1-999 - report when this item voided (optional)
06 R
      Entity Cd
                 3 Values: (Refer to Entity Code List)
                              RCP - Recipient Committee;
                              IND - Individual;
                              OTH - Other
07 R
     Recip NamL 200 Name of Recipient
08 C Recip NamF
                 45 Recipient's First name
09
      Recip NamT 10 Recipient's Prefix or Title
      Recip_NamS 10 Recipient's Suffix
10
11 R
      Recip_Adr1 45 Address of Recipient
12
      Recip_Adr2 45 Optional 2nd line of Address
13 R
     Recip City 30 City
14 R Recip ST
                 2 State code
15 R Recip ZIP4 10 Zip+4
16 C
                  7 ID # of Recipient (If Entity Cd=RCP)
      Recip ID
      Ctrib NamL 200 Contributor's Last name (If other than Lobbyist)
17 C
18 C
      Ctrib NamF
                 45 Contributor's First name
19
      Ctrib NamT
                 10 Contributor's Prefix or Title
20
      Ctrib NamS 10 Contributor's Suffix
21 R
      Acct Name
                 90 Name of Separate Account (If applicable)
22 C
      Date
                  8 Date of Contribution
23 C
      Amount
                  12 Amount of Contribution
      Memo Code
                 1 Memo Amount? (Date/Amount are information1 only)
24
                  90 Memo Text.
25
      Memo Text
```

ATTACHMENT SCHEDULES FOR PAYMENTS: (S630; S635-C; S640)

# C		Field Name		Description
				Record Type Value: LATT
02	Rx	Form_Type	6	Schedule Name/ID Values: S630 = Payments Made to Lobbying Coalitions S635-C = Payments Rcvd by Lobbying Coalitions S640 = Other Payments to Influence
04			3	Transaction ID - permanent value unique to this item Value 0-999 - report when this item created (optional) Value 1-999 - report when this item voided (optional)
06	R	Entity_Cd	3	Values: (Refer to Entity Code List) RCP - Recipient Committee; IND - Individual; OTH - Other
09 10 11 12 13	C R R R	Recip_Adr1 Recip_Adr2 Recip_City	45 10 10 45 45 30 2	Recipient's Last name Recipient's First name Recipient's Prefix or Title Recipient's Suffix Address of Recipient Optional 2nd line of Address City State code Zip+4
16 17 18	R	Amount Cum_Amt	12 12	Date of Payment (Does not show on form) Amount of Payment Cumulative Total to Date
19 20 21	K	CumBeg_Dt Memo_Code Memo_Text	1	Cumulative Period Beginning Date Memo Amount? (Date/Amount are information1 only) Memo Text.

Section 4 - Lobbyist Statements

- 601 Lobbying Firm Registration Statement
- 602 Lobbying Firm Activity Authorization
- 603 Lobbyist Employer or Lobbying Coalition Registration Statement
- 604* Lobbyist Certification Statement
- 605* Amendment to Registration, Lobbying Firm, Lobbyist Employer, Lobbying Coalition
- 606* Notice of Termination
- 607 Notice of Withdrawal
 - * The 604, 605, and 606 forms are not filed as stand-alone filings, but instead included within the 601, 602, and 603 filings.

Electronic File Components by Filing Type

RecType	FormName	Description
HDR CVR CVR2 F604 F605 F606 LEMP	CAL F601 F601 F601 F601 F603 F601P2A F601P2B	"CAL" Header record Cover Page; Lobbying Firm Registration Statement Cover Page; Part I Individual Lobbyists Lobbyist Cert Statement (also filed as Stand-alone?) Amendment Information sheet (aka Form 605) Notice of Termination (also filed as a Stand-alone?) Part II/Sec A - Lobbyist Employers Part II/Sec B - Subcontracted Clients
HDR CVR CVR2	CAL F602 F602	"CAL" Header record Cover Page; Lobbying Firm Activity Authorization Cover Page; Names of Subcontracted Clients
HDR CVR CVR2 F604 F605 F606	CAL F603 F603 F601 F603	"CAL" Header record Cover Page; Lobbyist Employer/Coalition Regis Stmt Cover Page; Names of Employees, Firms & Agencies Lobbyist Cert Statement (also filed as Stand-alone?) Amendment Information sheet (aka Form 605) Notice of Termination (also filed as a Stand-alone?)

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RecType	FormName	Description				
HDR	CAL	"CAL" Header record				
CVR	F604	Cover Page; Lobbyist Certification Statement				
HDR	CAL	"CAL" Header record				
CVR	F606	Cover Page; Notice of Termination				
HDR	CAL	"CAL" Header record				
CVR	F607	Cover Page; Notice of Withdrawal				

COVER PAGE RECORD LAYOUT FOR: F601; F602; F603; F604; F606; F607

```
R\{x\}
                Max
# C{x} Field Name Len Description
-----
01 Rx Rec Type
                 4 Record Type Value: CVR;
                    {F604; F606 if embedded within F601; F603}
                   4 Type of Filing or Form set.
02 Rx Form Type
                     Values: F601; F602; F603; F604; F606; F607
03 Rx Filer ID
                  7 Committee ID number of Filer
04
      Entity Cd
                 3 Values: BUS - Business / Lobbying Firm (F601)
05 Rx Filer NamL 200 Lobbying Firm Name (or Lobbyist Last Name on F604)
      Filer NamF
                45 Lobbyist's First name
07
      Filer NamT
                 10 Lobbyist's Prefix or Title
                 10 Lobbyist's Suffix
      Filer NamS
8 0
                3 Report Number - Values: 000 - Original Report
09 Rx Report Num
                                           001-999 - Amended Rpt #1-#999
10 Rx Rpt Date
                  8 Date this report is filed
11 R
      LS Beg Yr
                  4 Legislative Session Beginning Year
                  4 Legislative Session Ending Year
12 R
     LS End Yr
13 C
      Qual_Date
                  8 Date Qualified (Req if F601/F603 & Amend Cd=0)
14 C
      Eff_Date
                 8 Effective Date of Auth/Term (Req if F602, F606, F607)
15 R
      Bus Adr1
                45 Business Address of Filer
                45 " " "
16
      Bus Adr2
      Bus City
17 R
                30
      Bus ST
                              11
                 2
18 R
19 R Bus ZIP4
                 10
                20 Phone number
20 R
     Bus Phon
21
                  20 Optional FAX number
      Bus FAX
      Bus_Email
22
                 60 Optional Email address
      Mail Adr1
                 45 Mailing Address of Filer (if different)
23
24
      Mail_Adr2
                 45 " " "
                                       - 11
25 C
                              11
     Mail_City
                 30
                                 11
                        11
                              11
26 C
                 2
      Mail ST
                             11 11
                       - 11
27 C
      Mail ZIP4
                10
28
      Mail Phon
                 20 Phone number
29 R
    Sig Date
                 8 Date when signed
30 R Sig_Loc
                 45 City and State where signed
                                                     (not on F604)
31 R
     Siq NamL
                 200 Signer "as signed" Last name
32 R
     Sig NamF
                 45 Signer "as signed" First name
     Sig_NamT
                10 Signer "as signed" Prefix or Title
33
      Sig NamS 10 Signer "as signed" Suffix
34
```

COVER PAGE RECORD LAYOUT FOR: F601; F602; ...; F607 (Continued)

```
R\{x\}
                   Max
# C{x} Field Name Len Description
-----
      Prn_NamL 200 Signer "as typed/printed" Last name (not on F604)
Prn_NamF 45 Signer "as typed/printed" First name (not on F604)
Prn_NamT 10 Signer "as typed/printed" Prefix or Title
Prn_NamS 10 Signer "as typed/printed" Suffix
35 C
36 C Prn_NamF
37
38
39 C
      Sig Title 40 Title of Signer
                                                               (not on F604)
----- Variable F601 fields follow when Form Type=F601 ------
40 R
       Stmt Firm 90 Lobby Firm Name in "Statement of Responsible Officer"
----- Variable F602/F603 fields follow when Form Type=[F602|F603] ------
40 C
      Ind CB
                     1 Individual check-box (One box only must be checked)
41 C
      Bus CB
                     1 Business check-box
      Trade CB
                    1 Industry/Trade/Professional check-box
42 C
43 C
                    1 Other check-box
      Oth CB
44 C
                    90 Name A. Individual or B. Business Entity
      A_B_Name
45
                  45 Address of A. Individual or B. Business Entity
      A B Adr1
                  45 " " "
                                                     11 11
46
      A B Adr2
                           11
                                   11
                                         11
                                                     11
                                                           11
                                                                   "
47 C
      A B City
                   30
                                   "
                                        11
                                                     11
                                                          11
                          11
48 C
      A B ST
                    2
49 C
      A B ZIP4
                   10
                   300 Description of Business Activity, Industry or Other
50 C
      Descrip 1
                   300 Description of specific or other lobbying interests
51 C
      Descrip 2
52 C
       C Less50
                    1 No. members in Industry Assoc - 50 or less
53 C
       C More50
                    1 No. members in Industry Assoc - More than 50
54 R
       Ind Class
                     3 Industry Classification Values:
                         AGR - Agriculture
                         EDU - Education
                         GOV - Government
                         HEA - Health
                         LAB - Labor Unions
                         LEG - Legal
                         PUB - Public Employee
                         POL - Political Organizations
                         UTL - Utilities
                         OTH - Other
55 C
       Ind Descr
                   100 Description of Industry Classification if [OTH]er
```

```
COVER PAGE RECORD LAYOUT FOR: F601; F602; ...; F607 (Continued)
______
 R\{x\}
                Max
# C{x} Field Name Len Description
-----
56 R Bus Class
                 3 Business Classification Values:
                      ENT - Entertainment
                      FIN - Finance/Insurance
                      LOG - Lodging/Restaurants
                      MAN - Manufacturing/Industrial
                      MER - Merchandise/Retail
                      OIL - Oil & Gas
                      PRO - Professional/Trade
                      REA - Real Estate
                      TRN - Transportation
                      OTH - Other
57 C
      Bus Descr
                100 Description of Business Classification if [OTH]er
----- Variable F602 fields follow when Form Type=F602 -------
58 R Auth Name 200 Name authorized of Lobbying Firm
59 R Auth Adr1 45 Address of Filer
    Auth_Adr2 45 " " "
60
                       11
                            11
61 R Auth City 30
                        11
                           11
62 R Auth ST
                 2
63 R Auth_ZIP4 10
----- Variable F603 fields follow when Form_Type=F603 ------
      Lobby Int 300 Description of Part III Lobbying Interests
58 R
----- Variable F604 fields follow when Form Type=F604 ------
40 R
                200 Name of Lobbyist Employer or Lobbying Firm
      Firm Name
      NewCert CB
41
                1 Will take a New Cert check-box #1
                                                          (1 box only)
                1 Will take a Renewal Cert check-box #2 (1 box only)
8 Ethics Orient Course Completion Date #3 (1 box only)
42
      RenCert CB
      Complet Dt
43
44
      Lby Reg CB
                  1 Lobby agcy in 601/603 Reg Stmt chk box #1 (1 box only)
45
      Lby 604 CB
                 1 Lobby agey in this 604 Stmt chk box #2 (1 box only)
46 C
      St Leg YN
                 1 Will Lobby State Legislature? Y/N (Req if Lby 604)
47 C
      St Agency 100 List of Identified State Agencies (Req if Lby 604)
----- Variable F607 fields follow when Form Type=F607 ------
----- At least one of the following two check-box fields must be used ------
40 R Lobby CB 1 "Lobbyist within the meaning ..." check-box
41 R L Firm CB
                 1 "Lobbying firm within the meaning ... " check-box
```

COVER PAGE (PART II; ADDITIONAL NAMES/COMMITTEES) RECORD LAYOUT

$R\{x\}$ # $C\{x\}$		Max Len	Description
01 Rx	Rec_Type	4	Record Type Value: CVR2
02 Rx	Form_Type	4	Form_Type (must equal Form_Type in CVR record) Values: F601: F602: F603

Note: Remainder of CVR record is parsed depending on value of Form_Type.

Refer to Section I description of the CVR2 record for the description of field parsing rules for Lobbyist Statements F601; F602; F603.

AMENDMENT INFORMATION (aka. Form 605; Part I)

 $R\{x\}$ Max # C{x} Field Name Len Description -----4 Record Type Value: F605 01 Rx Rec_Type 02 Rx Form Type 4 Form_Type (must equal Form_Type in CVR record) Values: F601; F603 03 Rx Exec Date 8 Date this Amendment executed on 04 Rx From Date 8 Report Period From Date of Original Report 05 Rx Thru_Date 8 Report Period To/Thru Date of Original Report ----- At least one of the Check-boxes below must be "checked" 1 Add Lobbyist check-box Add L CB 06 07 C Add L Eff 8 Add Lobbyist Effective Date 08 C A L NamL 200 Add Lobbyist Last Name (1st one changed) 45 Add Lobbyist First Name (1st one changed) 09 C A L NamF A L NamT 10 Add Lobbyist Prefix/Title (1st one changed) 10 Del_L_CB 10 Add Lobbyist Suffix (1st one changed) 11 12 Del_L_CB 1 Delete Lobbyist check-box
13 C Del_L_Eff 8 Delete Lobbyist Effective Date 14 C D_L_NamL 200 Delete Lobbyist Last Name (1st one changed) 15 C D L NamF 45 Delete Lobbyist First Name (1st one changed) D_L_NamT 10 Delete Lobbyist Prefix/Title (1st one changed)
D_L_NamS 10 Delete Lobbyist Suffix (1st one changed) 16 17 1 Add Lobbyist Employer check-box 18 Add LE CB Add LE Eff 8 Add Lobbyist Employer Effective Date 19 C 20 C A LE NamL 200 Add Lobbyist Employer Last Name (1st one changed) 21 C A LE NamF 45 Add Lobbyist Employer First Name (1st one changed) 22 C A LE NamT 10 Add Lobbyist Employer Prefix/Title (1st one changed) 10 Add Lobbyist Employer Suffix (1st one changed) 23 C A LE NamS 1 Delete Lobbyist Employer check-box Del LE CB 24 8 Delete Lobbyist Employer Effective Date 25 C Del LE Eff 26 C D LE NamL 200 Delete Lobbyist Employer Last Name (1st one changed) 27 C D LE NamF 45 Delete Lobbyist Employer First Name (1st one changed) 28 C D LE NamT 10 Delete Lobbyist Employer Prefix/Title (1st one changed) 29 C D LE NamS 10 Delete Lobbyist Employer Suffix (1st one changed) 30 Add LF CB 1 Add Lobbying Firm check-box 31 C Add LF Eff 8 Add Lobbying Firm Effective Date 32 C A LF Name 200 Add Lobbying Firm Name (first one changed) 1 Delete Lobbying Firm check-box 33 Del_LF CB Del LF Eff 8 Delete Lobbying Firm Effective Date 34 C 35 C D_LF_Name 200 Delete Lobbying Firm Name (first one changed) 36 Other CB 1 Other Amendments check-box 37 C Other Eff 8 Other Amendments Effective Date 38 C Other Desc 100 Description of changes. 39 F606 Yes 1 Lobbyist ceasing all activities (Form 606) 40 F606 No 1 Lobbyist ceasing employment, but remains active

LOBBYIST EMPLOYERS/SUBCONTRACTED CLIENTS: (F601P2A; F601P2B)

 $R\{x\}$ Max # C{x} Field Name Len Description _____ 01 Rx Rec_Type 4 Record Type Value: LEMP 6 Schedule Name/ID 02 Rx Form Type Values: F601P2A = F601/Part 2A - Client / Employer F601P2B = F601/Part 2B - Subcontract Client 03 Rx Tran ID 24 Transaction ID - permanent value unique to this item 04 RptNo Made 3 Value 0-999 - report when this item created (optional) 05 RptNo Void 3 Value 1-999 - report when this item voided (optional) 06 R Cli NamL 200 Last Name of [Employing] Client 45 First Name of [Employing] Client 07 R Cli NamF 08 R Cli NamT 10 Prefix or Title of [Employing] Client 08 R Cli_NamT 10 Prefix or Title of [Employing]
09 R Cli_NamS 10 Suffix of [Employing] Client
10 R Cli_Adr1 45 Address of [Employing] Client
11 Cli_Adr2 45 Optional 2nd line of Address
12 R Cli_City 30 City 13 R Cli ST 2 State code 14 R Cli_ZIP4 10 Zip+4
15 R Cli_Phon 20 Phone number 16 R Eff Date 8 Effective Date of Lobbying Contract 17 R Con Period 30 Period of Contract 18 R AgencyList 200 Agencies to be Lobbied 19 R Descrip 100 Description of Employer/Client Lobbying Interests ----- Following fields required for Form Type=F601P2B ------20 C Sub Name 200 Name of Subcontracting Lobbying Firm 21 C 45 Address of Subcontracting Lobbying Firm Sub Adr1 Sub Adr2 45 Optional 2nd line of Address 22 23 C Sub City 30 City 2 State code 24 C Sub ST Sub_ZIP4 10 Zip+4 Sub_Phon 20 Phone number 25 C 26 C